

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY

Disclaimer

As of December 31, 2024

Indenture: **Housing Revenue Bonds**

Bond Series: **2005 ABCDE&F, 2007 AB&FG, 2009 A, 2010 A&B, 2012 A&B, 2013 A,B&C, 2015 A,B&C, 2016 A&C, 2017 A&B, 2017 C, 2018 ABC, 2019 A, 2021 A&B, 2021 C, 2022 ABC, 2023 ABC, 2023 DEF and 2024 AB**

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WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
Multifamily Quarterly Disclosure Report
As of December 31, 2024

| Indenture: Housing Revenue Bonds | | | |
|---|--------------|--------------|-------------------|
| Bond Series: | Series Date: | Series Sold: | Final Redemption: |
| 1975 A | 11/01/75 | 11/12/75 | 03/01/94 |
| 1976 A | 10/01/76 | 10/14/76 | 03/01/94 |
| 1977 A | 04/01/77 | 04/21/77 | 03/01/94 |
| 1978 A | 01/01/78 | 01/12/78 | 03/01/94 |
| 1978 B | 12/01/78 | 12/21/78 | 03/01/94 |
| 1980 A | 08/01/80 | 09/23/80 | 11/01/95 |
| 1982 A | 03/01/82 | 04/14/82 | 03/01/92 |
| 1986 A&B | 09/01/86 | 10/07/86 | 11/15/99 |
| 1988 A&B | 02/01/88 | 03/11/88 | 11/15/99 |
| 1989 A,B&C | 09/01/89 | 09/28/89 | 11/15/99 |
| 1992 A | 01/01/92 | 01/30/92 | 05/01/07 |
| 1992 B,C&D | 04/01/92 | 04/29/92 | 09/01/02 |
| 1993 A&B | 10/01/93 | 10/28/93 | 01/17/06 |
| 1993 C | 12/01/93 | 01/05/94 | 03/01/06 |
| 1995 A&B | 07/01/95 | 08/08/95 | 01/17/06 |
| 1998 A,B&C | 02/01/98 | 02/26/98 | 11/1/2018 |
| 1999 A&B | 10/07/99 | 11/10/99 | 02/01/11 |
| 2000 A&B | 09/12/00 | 09/19/00 | 07/07/08 |
| 2002 ABCDEFGH&I | 04/25/02 | 05/21/02 | 03/01/15 |
| 2003 AB&C&DE | 12/08/03 | 12/23/03 | 07/01/23 |
| 2005 A,B,C,D,E&F | 11/23/05 | 12/14/05 | |
| 2006 AB&CD | 12/07/06 | 12/14/06 | 08/01/24 |
| 2007 AB&CDE&FG | 12/12/07 | 12/19/07 | |
| 2008 ABCDEFG | 05/29/08 | 06/04/08 | 06/01/22 |
| 2009 A | 12/23/09 | 12/30/09 | |
| 2010 A&B | 12/15/10 | 12/22/10 | |
| 2012 A&B | 01/24/12 | 01/27/12 | |
| 2012 C | 06/08/12 | 06/14/12 | 09/01/15 |
| 2013 ABC | 06/12/13 | 06/26/13 | |
| 2015 ABC | 11/19/15 | 11/30/15 | |
| 2016 AC | 12/12/16 | 12/22/16 | |
| 2017 AB | 11/29/17 | 12/21/17 | |
| 2017 C | 12/14/17 | 12/21/17 | |
| 2018 ABC | 12/07/18 | 12/20/18 | |
| 2019 A | 11/15/19 | 12/04/19 | |
| 2020 A | 12/07/20 | 12/23/20 | 09/01/21 |
| 2021 A&B | 05/05/21 | 05/18/21 | |
| 2021 C | 12/02/21 | 12/15/21 | |
| 2022 ABC | 10/21/22 | 10/26/22 | |
| 2023 ABC | 06/14/23 | 06/28/23 | |
| 2023 DEF | 12/06/23 | 12/19/23 | |
| 2024 AB | 10/30/24 | 11/21/24 | |

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY

Agency and Trustee Contacts

As of December 31, 2024

Trustee:

**Computershare
Corporate Trust Services
1505 Energy Park Drive
St. Paul, MN 55108**

**Contact: Richard Hann
Vice President, Account Manager
Work Phone: (410) 423-8689**

Agency:

**WHEDA
P.O Box 1728
Madison, WI 53701-1728**

**Contact: Gwenn Kromke
Financial Officer
Work Phone: (608) 267-1097
FAX: (608) 267-1099
Email: gwenn.kromke@wheda.com**

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
Bonds, Loans Outstanding and Status of Any Lendable Funds
As of December 31, 2024

| Series | Bonds Outstanding | # of Loans Outstanding | Outstanding Mortgage Balance | Undisbursed/Committed Bond Proceeds and Excess Revenues | Uncommitted Bond Proceeds and Excess Revenues |
|-----------------|--------------------|------------------------|------------------------------|---|---|
| 2003 ABCDE | 0 | 6 | 1,768,146 | 0 | 423,130 |
| 2005 ABCDE&F | 48,860,000 | 80 | 86,311,805 | 498,117 | 29,560,602 |
| 2006 AB&CD | 0 | 2 | 1,474,186 | 0 | 235,503 |
| 2007 AB&CDE&FG | 13,270,000 | 6 | 18,130,374 | 0 | 0 |
| 2009 A | 7,940,000 | 1 | 6,203,563 | 0 | 0 |
| 2010 A&B | 0 | 6 | 2,544,151 | 0 | 0 |
| 2012 A&B | 46,095,000 | 2 | 43,865,633 | 0 | 0 |
| 2013 ABC | 1,045,000 | 6 | 4,731,464 | 0 | 0 |
| 2015 ABC | 31,175,000 | 2 | 15,963,925 | 0 | 0 |
| 2016 AC | 13,550,000 | 8 | 13,496,840 | 0 | 0 |
| 2017 AB | 68,260,000 | 10 | 66,909,245 | 0 | 0 |
| 2017 C | 11,200,000 | 2 | 10,879,063 | 0 | 0 |
| 2018 ABC | 64,615,000 | 10 | 60,958,988 | 0 | 0 |
| 2019 A | 54,715,000 | 11 | 50,035,501 | 0 | 0 |
| 2021 A&B | 74,780,000 | 13 | 71,151,847 | 0 | 0 |
| 2021 C | 53,230,000 | 10 | 47,484,676 | 0 | 0 |
| 2022 ABC | 74,185,000 | 11 | 60,025,706 | 0 | 0 |
| 2023 ABC | 127,105,000 | 20 | 84,603,713 | 19,673,233 | 0 |
| 2023 DEF | 92,600,000 | 12 | 54,245,945 | 31,823,377 | 0 |
| 2024 AB | 93,810,000 | 0 | 0 | 86,571,226 | 0 |
| Excess Revenues | 0 | 71 | 138,118,573 | 0 | 0 |
| Totals | 876,435,000 | 289 | 838,903,344 | 138,565,952 | 30,219,235 |

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
Developments in Monetary Default
As of December 31, 2024

| Series | Outstanding Mortgage Balance | Outstanding Balance of Loans in Monetary Default | Outstanding Arrearages | # of Days Delinquent |
|-----------------|------------------------------|--|------------------------|----------------------|
| 2003 AB&C&DE | 1,768,146 | | | |
| 2019 A | 86,311,805 | | | |
| 2006 AB&CD | 1,474,186 | | | |
| 2007 AB&CDE&FG | 18,130,374 | | | |
| 2009 A | 6,203,563 | | | |
| 2010 A&B | 2,544,151 | | | |
| 2012 A&B | 43,865,633 | | | |
| 2013 ABC | 4,731,464 | | | |
| 2015 ABC | 15,963,925 | | | |
| 2016 AC | 13,496,840 | | | |
| 2017 AB | 66,909,245 | | | |
| 2017 C | 10,879,063 | | | |
| 2018 ABC | 60,958,988 | | | |
| 2019 A | 50,035,501 | | | |
| 2021 A&B | 71,151,847 | | | |
| 2021 C | 47,484,676 | | | |
| 2022 ABC | 60,025,706 | | | |
| 2023 ABC | 84,603,713 | | | |
| 2023 DEF | 54,245,945 | | | |
| 2024 AB | 0 | | | |
| Excess Revenues | 138,118,573 | | | |
| Totals | 838,903,344.45 | 0 | 0 | 0 |

FOOTNOTE: WHEDA currently has one Multifamily Loan in forbearance. The loan is for \$913,479 and is not considered delinquent.

Real Estate Owned Loans
As of December 31, 2024

| Series | Outstanding Mortgage at Default | Escrow Balance | Total REO Balance |
|-----------------|---------------------------------|----------------|-------------------|
| Excess Revenues | 0 | 0 | 0 |
| Totals | 0 | 0 | 0 |

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY

**Investments
As of December 31, 2024**

Indenture: **Housing Revenue Bonds**
 Bond Series: **2005 ABCDE&F, 2007 AB&FG, 2009 A, 2010 A&B, 2012 A&B, 2013 A,B&C, 2015 A,B&C, 2016 A&C, 2017 A&B, 2017 C, 2018 ABC, 2019 A, 2021 A&B, 2021 C, 2022 ABC, 2023 ABC, 2023 DEF and 2024 AB**

| Fund | Investment Type | Investment Amount | Rate of Investment | Maturity Date |
|---------------------------|------------------------|---------------------------|---------------------------|----------------------|
| General Reserve | Cash | 300,000 | N/A | 12/31/2024 |
| | Money Market | 73,316,071 | 4.40% | 12/31/2024 |
| | GSFS | <u>162,750</u> | 4.42% | 12/31/2024 |
| Fund Total | | 73,778,821 | | |
| Revenue Fund | Money Market | <u>732,434</u> | 4.40% | 12/31/2024 |
| Fund Total | | 732,434 | | |
| Capital Reserve | Cash | 0 | N/A | 12/31/2024 |
| | Money Market | 35,088,806 | 4.40% | 12/31/2024 |
| | Invest Agreement | 3,590,000 | 5.00% | 3/31/2026 |
| | Invest Agreement | 4,625,000 | 4.83% | 11/1/2025 |
| | Invest Agreement | 6,600,000 | 4.71% | 8/31/2026 |
| | GSFS | 6,405,000 | 0.04% | 12/31/2024 |
| | FNMA | 1,240,489 | 3.00% | 8/1/2046 |
| | FNMA | 1,202,824 | 3.00% | 9/1/2046 |
| | FNMA | 365,484 | 3.00% | 10/1/2046 |
| | FNMA | 4,909,057 | 5.50% | 6/1/2053 |
| | FNMA | 359,473 | 3.00% | 2/1/2047 |
| | FNMA | 63,489 | 3.50% | 3/1/2047 |
| | FNMA | 504,256 | 3.00% | 10/1/2046 |
| | FNMA | 124,300 | 3.50% | 3/1/2047 |
| | FNMA | 1,320,823 | 2.00% | 2/1/2051 |
| | FNMA | 403,012 | 3.00% | 10/1/2046 |
| | FNMA | 794,886 | 3.00% | 9/1/2051 |
| | FNMA | 1,124,066 | 3.00% | 9/1/2046 |
| | FNMA | 212,237 | 3.00% | 2/1/2047 |
| | FNMA | 942,038 | 3.00% | 2/1/2051 |
| | FNMA | 828,122 | 2.50% | 1/1/2047 |
| FNMA | 196,618 | 4.00% | 3/1/2047 | |
| FNMA | 1,746,290 | 2.50% | 11/1/2051 | |
| FNMA | 1,820,965 | 3.00% | 9/1/2051 | |
| FNMA | <u>3,342,286</u> | 2.50% | 9/1/2051 | |
| Fund Total | | 77,809,521 | | |
| Debt Service | Money Market | <u>7,704,352</u> | 4.40% | 12/31/2024 |
| Fund Total | | 7,704,352 | | |
| Special Redemption | Money Market | <u>5,215</u> | 4.40% | 12/31/2024 |
| Fund Total | | 5,215 | | |
| Bond Proceeds | Money Market | 3,447,346 | 4.40% | 12/31/2024 |
| | GSFS | 86,124,961 | 4.42% | 12/31/2024 |
| | Invest Agreement | 18,147,244 | 5.26% | 12/31/2025 |
| | Invest Agreement | <u>29,902,210</u> | 4.91% | 4/30/2026 |
| Fund Total | | 137,621,761 | | |
| Project Mtg Loan | Money Market | <u>55,421,841</u> | 4.40% | 12/31/2024 |
| Fund Total | | 55,421,841 | | |
| Program Total | | <u>353,073,946</u> | | |

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
Reserve Requirements
As of December 31, 2024

Indenture: **Housing Revenue Bonds**
Bond Series: **2005 ABCDE&F, 2007 AB&FG, 2009 A, 2010 A&B, 2012 A&B, 2013 A,B&C, 2015 A,B&C, 2016 A&C, 2017 A&B, 2017 C, 2018 ABC, 2019 A, 2021 A&B, 2021 C, 2022 ABC, 2023 ABC, 2023 DEF and 2024 AB**

| All Bond Series | Reserve Account Description | **Requirement | **Current Amount |
|--------------------|-----------------------------|---------------|------------------|
| All | Capital Reserve | 73,561,988 | 77,809,521 |

** The Capital Reserve requirement listed above does not include the amount needed for the 2003 AB&C&DE Bonds, which is covered by Financial Security Assurance Inc. (FSA/Assured).

| Equity By Resolution: | | Bonds | Surplus/ Deficit |
|------------------------------|--------------------|-------------|---------------------|
| Bond Series | Total Trust Assets | Outstanding | |
| All | 1,191,977,290 | 876,435,000 | 315,542,290 |

BOND CALL SUMMARY
HOUSING REVENUE BONDS 2005 Series ABCDEF
(\$179,535,000 ISSUE DATED DECEMBER 14, 2005)

| Weighted Avg. Mortgage Rate | CALL DATE: | 12/31/12 | 11/01/14 | 01/04/16 | 02/01/16 | 01/01/18 | TOTAL |
|-----------------------------|--------------------|-----------|----------|------------|----------|-----------|-----------|
| 5.26% | DEPOSIT FROM: | | | | | | 0 |
| | PROCEEDS | | | 31,270,000 | | | |
| | ECONOMIC REFUNDING | 643,148 | | | | 198,021 | 841,169 |
| | EXCESS REVENUES | 6,486,852 | 13,316 | | 940,000 | 1,481,979 | 8,902,147 |
| # of Loans O/S | PREPAYMENTS | | | | | | |
| 80 | TOTAL: | 7,130,000 | 13,316 | 31,270,000 | 940,000 | 1,660,000 | 9,743,316 |

| | RATE | ORIGINAL BONDS O/S | SCHEDULED REDEMPTIONS | | TOTAL REDEMPTIONS | TOTAL OUTSTANDING |
|----------------------------|----------|--------------------|-----------------------|-----------|-------------------|-------------------|
| 2005 SERIES A BONDS | Variable | 4,975,000 | 485,000 | 4,490,000 | 4,975,000 | 0 |
| 2005 SERIES B BONDS | Variable | 2,885,000 | 245,000 | 2,640,000 | 2,885,000 | 0 |
| 2005 SERIES C BONDS | Variable | 2,025,000 | 365,000 | | 1,660,000 | 2,025,000 |

2005 SERIES D BONDS

| SERIALS | | | | | | | |
|-----------------------|-------|-------------------|------------------|--------|---------------|------------------|----------|
| Nov-06 | 3.38% | 115,000 | 115,000 | | | 115,000 | 0 |
| May-07 | 3.50% | 145,000 | 145,000 | | | 145,000 | 0 |
| Nov-07 | 3.55% | 150,000 | 150,000 | | | 150,000 | 0 |
| May-08 | 3.63% | 150,000 | 150,000 | | | 150,000 | 0 |
| Nov-08 | 3.70% | 155,000 | 155,000 | | | 155,000 | 0 |
| May-09 | 3.75% | 155,000 | 155,000 | | | 155,000 | 0 |
| Nov-09 | 3.80% | 160,000 | 160,000 | | | 160,000 | 0 |
| May-10 | 3.85% | 160,000 | 160,000 | | | 160,000 | 0 |
| Nov-10 | 3.90% | 170,000 | 170,000 | | | 170,000 | 0 |
| May-11 | 4.00% | 175,000 | 175,000 | | | 175,000 | 0 |
| Nov-11 | 4.05% | 175,000 | 175,000 | | | 175,000 | 0 |
| May-12 | 4.10% | 180,000 | 180,000 | | | 180,000 | 0 |
| Nov-12 | 4.15% | 185,000 | 185,000 | | | 185,000 | 0 |
| May-13 | 4.25% | 185,000 | 185,000 | | | 185,000 | 0 |
| Nov-13 | 4.25% | 190,000 | 190,000 | | | 190,000 | 0 |
| May-14 | 4.35% | 195,000 | 195,000 | | | 195,000 | 0 |
| Nov-14 | 4.35% | 135,000 | 135,000 | | | 135,000 | 0 |
| May-15 | 4.45% | 125,000 | 125,000 | | | 125,000 | 0 |
| Nov-15 | 4.45% | 130,000 | 130,000 | | | 130,000 | 0 |
| TOTAL SERIALS | | 3,035,000 | 3,035,000 | - | - | 3,035,000 | 0 |
| November 2025 Term | 4.90% | 3,285,000 | | | 3,285,000 | 3,285,000 | 0 |
| November 2035 Term | 5.05% | 4,540,000 | | | 4,540,000 | 4,540,000 | 0 |
| November 2045 Term | 5.15% | 1,910,000 | | 10,000 | 1,900,000 | 1,910,000 | 0 |
| TOTAL SERIES D | | 12,770,000 | 3,035,000 | - | 10,000 | 9,725,000 | 0 |

2005 SERIES E BONDS

| SERIALS | | | | | | | | | |
|-----------------------|-------|-------------------|------------------|---|------------|-------------------|----------------|-------------------|----------|
| Nov-06 | 3.20% | 310,000 | 310,000 | | | 310,000 | 0 | | |
| May-07 | 3.25% | 315,000 | 315,000 | | | 315,000 | 0 | | |
| Nov-07 | 3.30% | 320,000 | 320,000 | | | 320,000 | 0 | | |
| May-08 | 3.35% | 325,000 | 325,000 | | | 325,000 | 0 | | |
| Nov-08 | 3.45% | 330,000 | 330,000 | | | 330,000 | 0 | | |
| May-09 | 3.50% | 335,000 | 335,000 | | | 335,000 | 0 | | |
| Nov-09 | 3.55% | 340,000 | 340,000 | | | 340,000 | 0 | | |
| May-10 | 3.65% | 350,000 | 350,000 | | | 350,000 | 0 | | |
| Nov-10 | 3.70% | 350,000 | 350,000 | | | 350,000 | 0 | | |
| May-11 | 3.80% | 355,000 | 355,000 | | | 355,000 | 0 | | |
| Nov-11 | 3.85% | 370,000 | 370,000 | | | 370,000 | 0 | | |
| May-12 | 3.90% | 375,000 | 375,000 | | | 375,000 | 0 | | |
| Nov-12 | 3.95% | 380,000 | 380,000 | | | 380,000 | 0 | | |
| May-13 | 4.00% | 390,000 | 390,000 | | | 390,000 | 0 | | |
| Nov-13 | 4.00% | 395,000 | 395,000 | | | 395,000 | 0 | | |
| May-14 | 4.10% | 400,000 | 400,000 | | | 400,000 | 0 | | |
| Nov-14 | 4.10% | 410,000 | 410,000 | | | 410,000 | 0 | | |
| May-15 | 4.15% | 420,000 | 420,000 | | | 420,000 | 0 | | |
| Nov-15 | 4.15% | 425,000 | 425,000 | | | 425,000 | 0 | | |
| TOTAL SERIALS | | 6,895,000 | 6,895,000 | - | - | 6,895,000 | 0 | | |
| November 2025 Term | 4.70% | 10,900,000 | | | 10,445,000 | 455,000 | 10,900,000 | 0 | |
| November 2035 Term | 4.90% | 11,585,000 | | | 11,100,000 | 485,000 | 11,585,000 | 0 | |
| TOTAL SERIES E | | 29,380,000 | 6,895,000 | - | - | 21,545,000 | 940,000 | 29,380,000 | 0 |

| | | | | | | | | | |
|----------------------------|------------------|--------------------|-------------------|----------|----------|----------|----------|-------------------|-------------------|
| 2005 SERIES F BONDS | Variable 5/2030 | 41,875,000 | 24,475,000 | | | | | 24,475,000 | 17,400,000 |
| 2005 SERIES F BONDS | Variable 11/2030 | 85,625,000 | 54,165,000 | | | | | 54,165,000 | 31,460,000 |
| TOTAL SERIES F | | 127,500,000 | 78,640,000 | 0 | 0 | 0 | 0 | 78,640,000 | 48,860,000 |

| | | | | | | | | | | |
|---------------------------------|--|--------------------|-------------------|------------------|---------------|-------------------|----------------|------------------|--------------------|-------------------|
| TOTAL 2005 SERIES ABCDEF | | 179,535,000 | 89,665,000 | 7,130,000 | 10,000 | 31,270,000 | 940,000 | 1,660,000 | 130,675,000 | 48,860,000 |
|---------------------------------|--|--------------------|-------------------|------------------|---------------|-------------------|----------------|------------------|--------------------|-------------------|

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2009 Series A
 (\$14,045,000 ISSUE DATED DECEMBER 30, 2009)

| | | | | |
|-----------------------------|-------|-----------------|-----------|-----------|
| Weighted Avg. Mortgage Rate | 4.46% | CALL DATE: | 03/01/12 | TOTAL |
| | | DEPOSIT FROM: | | |
| | | PROCEEDS | 5,421 | 5,421 |
| | | EXCESS REVENUES | 514 | 514 |
| # of Loans O/S | 1 | PREPAYMENTS | 4,984,065 | 4,984,065 |
| | | TOTAL: | 4,990,000 | 4,990,000 |

| 2009 A (NON-AMT) | RATE | ORIGINAL BONDS O/S | SCHEDULED REDEMPTIONS | TOTAL REDEMPTIONS | TOTAL OUTSTANDING |
|----------------------------|-----------------|--------------------|-----------------------|-------------------|-------------------|
| 2009 SERIES A BONDS | Variable 5/2042 | 14,045,000 | 1,115,000 | 4,990,000 | 7,940,000 |
| TOTAL 2009 SERIES A | | 14,045,000 | 1,115,000 | 4,990,000 | 7,940,000 |

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2010 Series A&B
 (\$42,775,000 ISSUE DATED DECEMBER 22, 2010)

FINAL CALL

| Weighted Avg. Mortgage Rate | CALL DATE: | 11/01/11 | 08/01/12 | 09/01/12 | 11/01/12 | 02/01/13 | 04/01/13 | 07/01/13 | 08/01/14 | 01/01/16 | 11/01/16 | 08/01/17 | 10/01/17 | 03/01/18 | 11/01/18 | 06/01/19 | 05/01/20 | 11/01/21 | 03/01/22 | 08/01/23 | 05/01/24 | 12/01/24 | TOTAL |
|-----------------------------|------------------|----------|-----------|----------|----------|----------|----------|----------|----------|----------|-----------|-----------|----------|-----------|----------|----------|----------|----------|-----------|-----------|-----------|-----------|------------|
| 6.75% | DEPOSIT FROM: | | | | | | 95,634 | | | | | | | | | | | | | | | | 95,634 |
| | PROCEEDS | | | | | | | | | | | | | | | | | | | | | | |
| | CAPITAL RESERVES | | | | | | | | | | | | | | | | | | | 2,103 | | 280,403 | 0 |
| | EXCESS REVENUES | | | | | | | 116,084 | 466,105 | 164,892 | 3,592,637 | 1,329,198 | 768,470 | 2,426,675 | 22,413 | 19,055 | 13,896 | 593,088 | 2,571,439 | 2,798,342 | 2,245,658 | 3,729,597 | 23,780,134 |
| | PREPAYMENTS | 65,219 | 1,315,000 | 846,077 | 458,289 | 220,000 | | | | | | | | | | | | | | | | | |
| # of Loans O/S | TOTAL: | 65,219 | 1,315,000 | 846,077 | 458,289 | 220,000 | 95,634 | 116,084 | 466,105 | 164,892 | 3,592,637 | 1,329,198 | 768,470 | 2,426,675 | 22,413 | 19,055 | 13,896 | 593,088 | 2,571,439 | 2,798,445 | 2,245,658 | 4,010,000 | 23,855,768 |

| | RATE | ORIGINAL BONDS O/S | SCHEDULED REDEMPTIONS | | | | | | | | | | | | | | | | | | | | TOTAL REDEMPTIONS | TOTAL OUTSTANDING | | |
|----------------------------------|--------|--------------------|-----------------------|---------------|------------------|----------------|----------------|----------------|---------------|----------------|----------------|----------------|------------------|------------------|----------------|------------------|---------------|---------------|---------------|----------------|------------------|------------------|-------------------|-------------------|-------------------|----------|
| 2010 SERIES A BONDS | | | | | | | | | | | | | | | | | | | | | | | | | | |
| SERIALS | | | | | | | | | | | | | | | | | | | | | | | | | | |
| May-11 | 0.625% | 25,000 | 25,000 | | | | | | | | | | | | | | | | | | | | 25,000 | 0 | | |
| Nov-11 | 0.750% | 590,000 | 590,000 | | | | | | | | | | | | | | | | | | | | 590,000 | 0 | | |
| May-12 | 1.125% | 45,000 | 45,000 | | | | | | | | | | | | | | | | | | | | 45,000 | 0 | | |
| Nov-12 | 1.250% | 630,000 | 630,000 | | | | | | | | | | | | | | | | | | | | 630,000 | 0 | | |
| May-13 | 1.750% | 2,810,000 | 100,000 | 1,315,000 | 845,000 | 455,000 | 95,000 | | | | | | | | | | | | | | | | 2,810,000 | 0 | | |
| Nov-13 | 2.000% | 690,000 | 690,000 | | | | | | | | | | | | | | | | | | | | 690,000 | 0 | | |
| May-14 | 2.200% | 145,000 | 145,000 | | | | | | | | | | | | | | | | | | | | 145,000 | 0 | | |
| Nov-14 | 5.000% | 765,000 | 765,000 | | | | | | | | | | | | | | | | | | | | 765,000 | 0 | | |
| May-15 | 2.800% | 150,000 | 150,000 | | | | | | | | | | | | | | | | | | | | 150,000 | 0 | | |
| Nov-15 | 2.950% | 800,000 | 800,000 | | | | | | | | | | | | | | | | | | | | 800,000 | 0 | | |
| May-16 | 5.000% | 170,000 | 170,000 | | | | | | | | | | | | | | | | | | | | 170,000 | 0 | | |
| Nov-16 | 3.200% | 860,000 | 860,000 | | | | | | | | | | | | | | | | | | | | 860,000 | 0 | | |
| May-17 | 3.500% | 170,000 | 170,000 | | | | | | | | | | | | | | | | | | | | 170,000 | 0 | | |
| Nov-17 | 3.700% | 870,000 | 870,000 | | | | | | | | | | | | | | | | | | | | 870,000 | 0 | | |
| May-18 | 3.950% | 180,000 | 180,000 | | | | | | | | | | | | | | | | | | | | 180,000 | 0 | | |
| Nov-18 | 3.950% | 860,000 | 860,000 | | | | | | | | | | | | | | | | | | | | 860,000 | 0 | | |
| May-19 | 4.100% | 190,000 | 190,000 | | | | | | | | | | | | | | | | | | | | 190,000 | 0 | | |
| Nov-19 | 4.100% | 675,000 | 675,000 | | | | | | | | | | | | | | | | | | | | 675,000 | 0 | | |
| May-20 | 4.250% | 200,000 | 200,000 | | | | | | | | | | | | | | | | | | | | 200,000 | 0 | | |
| Nov-20 | 4.250% | 705,000 | 705,000 | | | | | | | | | | | | | | | | | | | | 705,000 | 0 | | |
| May-21 | 4.500% | 220,000 | 220,000 | | | | | | | | | | | | | | | | | | | | 220,000 | 0 | | |
| Nov-21 | 4.500% | 365,000 | 365,000 | | | | | | | | | | | | | | | | | | | | 365,000 | 0 | | |
| TOTAL SERIALS | | 12,115,000 | 9,405,000 | 0 | 1,315,000 | 845,000 | 455,000 | 0 | 95,000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 12,115,000 | 0 | | |
| November 1, 2025 Term | 4.875% | 2,635,000 | 1,570,000 | 10,000 | | | | 75,000 | 25,000 | 390,000 | | | | | | | | | | | | 565,000 | 2,635,000 | 0 | | |
| November 1, 2030 Term | 5.375% | 3,645,000 | 15,000 | | | | | 100,000 | 35,000 | 540,000 | | | | | | | | | | | | 2,965,000 | 3,645,000 | 0 | | |
| November 1, 2035 Term | 5.625% | 3,795,000 | 15,000 | | | | | 105,000 | 35,000 | 565,000 | | | | | | | | | 335,000 | 2,250,000 | | | 490,000 | 3,795,000 | 0 | |
| November 1, 2043 Term | 5.750% | 6,960,000 | 25,000 | | | | | 190,000 | 70,000 | 1,035,000 | | | | | | | 10,000 | 595,000 | 2,570,000 | 2,465,000 | | | 6,960,000 | 0 | | |
| TOTAL SERIES A (Non-AMT) | | 29,150,000 | 10,975,000 | 65,000 | 1,315,000 | 845,000 | 455,000 | 0 | 95,000 | 0 | 470,000 | 165,000 | 2,530,000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 29,150,000 | 0 | | |
| 2010 SERIES B BONDS | | | | | | | | | | | | | | | | | | | | | | | | | | |
| SERIALS | | | | | | | | | | | | | | | | | | | | | | | | | | |
| May-11 | 0.000% | 0 | 0 | | | | | | | | | | | | | | | | | | | | 0 | 0 | | |
| Nov-11 | 1.625% | 600,000 | 600,000 | | | | | | | | | | | | | | | | | | | | 600,000 | 0 | | |
| May-12 | 0.000% | 0 | 0 | | | | | | | | | | | | | | | | | | | | 0 | 0 | | |
| Nov-12 | 2.500% | 635,000 | 635,000 | | | | | | | | | | | | | | | | | | | | 635,000 | 0 | | |
| May-13 | 0.000% | 0 | - | | | | | | | | | | | | | | | | | | | | 0 | 0 | | |
| Nov-13 | 3.000% | 675,000 | 675,000 | | | | | | | | | | | | | | | | | | | | 675,000 | 0 | | |
| May-14 | 3.125% | 20,000 | 20,000 | | | | | | | | | | | | | | | | | | | | 20,000 | 0 | | |
| Nov-14 | 3.500% | 730,000 | 730,000 | | | | | | | | | | | | | | | | | | | | 730,000 | 0 | | |
| May-15 | 3.750% | 20,000 | 20,000 | | | | | | | | | | | | | | | | | | | | 20,000 | 0 | | |
| Nov-15 | 3.875% | 775,000 | 775,000 | | | | | | | | | | | | | | | | | | | | 775,000 | 0 | | |
| May-16 | 4.000% | 20,000 | 20,000 | | | | | | | | | | | | | | | | | | | | 20,000 | 0 | | |
| Nov-16 | 4.125% | 800,000 | 800,000 | | | | | | | | | | | | | | | | | | | | 800,000 | 0 | | |
| May-17 | 4.375% | 25,000 | 25,000 | | | | | | | | | | | | | | | | | | | | 25,000 | 0 | | |
| Nov-17 | 6.000% | 800,000 | 800,000 | | | | | | | | | | | | | | | | | | | | 800,000 | 0 | | |
| May-18 | 4.875% | 25,000 | 25,000 | | | | | | | | | | | | | | | | | | | | 25,000 | 0 | | |
| Nov-18 | 4.875% | 800,000 | 800,000 | | | | | | | | | | | | | | | | | | | | 800,000 | 0 | | |
| May-19 | 5.250% | 25,000 | 25,000 | | | | | | | | | | | | | | | | | | | | 25,000 | 0 | | |
| Nov-19 | 5.250% | 765,000 | 765,000 | | | | | | | | | | | | | | | | | | | | 765,000 | 0 | | |
| May-20 | 5.375% | 25,000 | 25,000 | | | | | | | | | | | | | | | | | | | | 25,000 | 0 | | |
| Nov-20 | 5.375% | 780,000 | 780,000 | | | | | | | | | | | | | | | | | | | | 780,000 | 0 | | |
| May-21 | 5.500% | 30,000 | 30,000 | | | | | | | | | | | | | | | | | | | | 30,000 | 0 | | |
| Nov-21 | 5.500% | 545,000 | 105,000 | | | | | | | | | | | | | | | | | | | | 545,000 | 0 | | |
| TOTAL SERIALS | | 8,095,000 | 7,655,000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 8,095,000 | 0 | | |
| November 1, 2025 Term | 5.750% | 2,720,000 | | | | 110,000 | | 55,000 | | 520,000 | 655,000 | 380,000 | 1,000,000 | | | | | | | | | | 2,720,000 | 0 | | |
| November 1, 2032 Term | 6.125% | 2,810,000 | | | | 110,000 | | 60,000 | | 540,000 | 675,000 | 390,000 | 1,035,000 | | | | | | | | | | 2,810,000 | 0 | | |
| TOTAL SERIES B (AMT) | | 13,625,000 | 7,655,000 | 0 | 0 | 0 | 0 | 220,000 | 0 | 115,000 | 0 | 0 | 1,060,000 | 1,330,000 | 770,000 | 2,425,000 | 25,000 | 20,000 | 5,000 | 0 | 0 | 0 | 13,625,000 | 0 | | |
| TOTAL 2010 SERIES A&B | | 42,775,000 | 18,630,000 | 65,000 | 1,315,000 | 845,000 | 455,000 | 220,000 | 95,000 | 115,000 | 470,000 | 165,000 | 3,590,000 | 1,330,000 | 770,000 | 2,425,000 | 25,000 | 20,000 | 15,000 | 595,000 | 2,570,000 | 2,800,000 | 2,250,000 | 4,010,000 | 42,775,000 | 0 |

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2012 Series A&B
 (\$53,540,000 ISSUE DATED JANUARY 27, 2012)

| | | | | | |
|--------------------------------|-------|---|----------|----------|----------|
| Weighted Avg. Mortgage Rate | 4.83% | CALL DATE: DEPOSIT FROM: PROCEEDS | | TOTAL | 0 |
| # of Loans O/S | 2 | EXCESS REVENUES PREPAYMENTS | | | 0 |
| | | TOTAL: | <u>0</u> | <u>0</u> | <u>0</u> |

| | RATE | ORIGINAL BONDS O/S | SCHEDULED REDEMPTIONS | | | TOTAL REDEMPTIONS | TOTAL OUTSTANDING |
|----------------------------------|----------|-----------------------|--------------------------|----------|----------|----------------------|----------------------|
| 2012 SERIES A BONDS | | | | | | | |
| May 1, 2055 Term (Variable) | Variable | <u>29,100,000</u> | <u>4,050,000</u> | | | <u>4,050,000</u> | <u>25,050,000</u> |
| TOTAL SERIES A (Non-AMT) | | 29,100,000 | 4,050,000 | 0 | 0 | 4,050,000 | 25,050,000 |
| 2012 SERIES B BONDS | | | | | | | |
| May 1, 2055 Term (Variable) | Variable | <u>24,440,000</u> | <u>3,395,000</u> | | | <u>3,395,000</u> | <u>21,045,000</u> |
| TOTAL SERIES B (Non-AMT) | | 24,440,000 | 3,395,000 | 0 | 0 | 3,395,000 | 21,045,000 |
| TOTAL 2012 SERIES A&B | | 53,540,000 | 7,445,000 | 0 | 0 | 7,445,000 | 46,095,000 |

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2013 Series A,B&C
 (\$21,270,000 ISSUE DATED JUNE 26, 2013)

| Weighted Avg. Mortgage Rate | CALL DATE: | 12/01/13 | 11/01/14 | 10/01/15 | 11/01/16 | 05/01/18 | 06/01/18 | 07/01/19 | 09/01/19 | 03/01/21 | 07/01/21 | 11/01/21 | 12/01/22 | TOTAL |
|-----------------------------|---|-----------|-----------|-----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|-----------|
| 5.49% | DEPOSIT FROM: CAPITAL RESERVES EXCESS REVENUES PREPAYMENTS | | | | | | | | | | | 294 | 1,387 | 1,681 |
| # of Loans O/S | TOTAL: | 2,270,000 | 52,196.32 | 1,794,986 | 15,174 | 31,301 | 926,007 | 727,033 | 973,694 | 518,169 | 172,900 | 67,492 | 833,613 | 8,392,555 |
| 6 | | 2,270,000 | 52,196 | 1,794,986 | 15,174 | 31,301 | 926,007 | 727,033 | 973,694 | 518,169 | 172,900 | 67,776 | 835,000 | 8,384,236 |

| RATE | ORIGINAL BONDS O/S | SCHEDULED REDEMPTIONS | | | | | | | | | | | | TOTAL REDEMPTIONS | TOTAL OUTSTANDING | |
|--------------------------------------|--------------------|-----------------------|------------|-----------|---------|-----------|--------|---------|---------|---------|---------|---------|---------|-------------------|-------------------|------------|
| 2013 SERIES A BONDS (Non-AMT) | | | | | | | | | | | | | | | | |
| SERIALS | | | | | | | | | | | | | | | | |
| Nov-13 | 0.40% | 170,000 | 170,000 | | | | | | | | | | | | 170,000 | 0 |
| May-14 | 0.45% | 165,000 | 165,000 | | | | | | | | | | | | 165,000 | 0 |
| Nov-14 | 0.55% | 170,000 | 170,000 | | | | | | | | | | | | 170,000 | 0 |
| May-15 | 0.70% | 560,000 | 560,000 | | | | | | | | | | | | 560,000 | 0 |
| Nov-15 | 0.80% | 190,000 | 190,000 | | | | | | | | | | | | 190,000 | 0 |
| May-16 | 1.10% | 190,000 | 190,000 | | | | | | | | | | | | 190,000 | 0 |
| Nov-16 | 1.15% | 195,000 | 195,000 | | | | | | | | | | | | 195,000 | 0 |
| May-17 | 1.45% | 195,000 | 195,000 | | | | | | | | | | | | 195,000 | 0 |
| Nov-17 | 1.50% | 200,000 | 200,000 | | | | | | | | | | | | 200,000 | 0 |
| May-18 | 1.88% | 205,000 | 205,000 | | | | | | | | | | | | 205,000 | 0 |
| Nov-18 | 1.90% | 200,000 | 200,000 | | | | | | | | | | | | 200,000 | 0 |
| May-19 | 2.25% | 210,000 | 210,000 | | | | | | | | | | | | 210,000 | 0 |
| Nov-19 | 2.30% | 225,000 | 225,000 | | | | | | | | | | | | 225,000 | 0 |
| May-20 | 2.55% | 225,000 | 225,000 | | | | | | | | | | | | 225,000 | 0 |
| Nov-20 | 2.63% | 230,000 | 230,000 | | | | | | | | | | | | 230,000 | 0 |
| May-21 | 2.88% | 230,000 | 230,000 | | | | | | | | | | | | 230,000 | 0 |
| Nov-21 | 2.98% | 235,000 | 235,000 | | | | | | | | | | | | 235,000 | 0 |
| May-22 | 3.00% | 240,000 | 240,000 | | | | | | | | | | | | 240,000 | 0 |
| Nov-22 | 3.00% | 190,000 | 190,000 | | | | | | | | | | | | 190,000 | 0 |
| May-23 | 3.20% | 30,000 | 30,000 | | | | | | | | | | | | 30,000 | 0 |
| Nov-23 | 3.20% | 30,000 | 30,000 | | | | | | | | | | | | 30,000 | 0 |
| May-24 | 3.30% | 25,000 | 25,000 | | | | | | | | | | | | 25,000 | 0 |
| Nov-24 | 3.30% | 30,000 | 30,000 | | | | | | | | | | | | 30,000 | 0 |
| TOTAL SERIALS | | 4,340,000 | 4,340,000 | - | - | - | - | - | - | - | - | - | - | - | 4,225,000 | 0 |
| November 1, 2030 Term | 3.90% | 430,000 | | | | | | | | | | | | | 0 | 430,000 |
| November 1, 2037 Term | 4.25% | 705,000 | | | | | | | | | | | 90,000 | | 90,000 | 615,000 |
| May 1, 2045 Term | 4.50% | 1,025,000 | | | | | 30,000 | | | | 180,000 | 70,000 | 745,000 | | 1,025,000 | 0 |
| TOTAL SERIES A | | 6,500,000 | 4,340,000 | - | - | - | 30,000 | - | - | - | 180,000 | 70,000 | 835,000 | - | 5,340,000 | 1,045,000 |
| 2013 SERIES B BONDS (AMT) | | | | | | | | | | | | | | | | |
| SERIALS | | | | | | | | | | | | | | | | |
| Nov-13 | 0.55% | 70,000 | 70,000 | | | | | | | | | | | | 70,000 | 0 |
| May-14 | 0.65% | 75,000 | 75,000 | | | | | | | | | | | | 75,000 | 0 |
| Nov-14 | 0.80% | 75,000 | 75,000 | | | | | | | | | | | | 75,000 | 0 |
| May-15 | 1.00% | 70,000 | 70,000 | | | | | | | | | | | | 70,000 | 0 |
| Nov-15 | 1.15% | 75,000 | 75,000 | | | | | | | | | | | | 75,000 | 0 |
| May-16 | 1.50% | 75,000 | 75,000 | | | | | | | | | | | | 75,000 | 0 |
| Nov-16 | 1.55% | 75,000 | 75,000 | | | | | | | | | | | | 75,000 | 0 |
| May-17 | 1.88% | 75,000 | 75,000 | | | | | | | | | | | | 75,000 | 0 |
| Nov-17 | 1.95% | 80,000 | 80,000 | | | | | | | | | | | | 80,000 | 0 |
| May-18 | 2.25% | 80,000 | 80,000 | | | | | | | | | | | | 80,000 | 0 |
| Nov-18 | 2.30% | 80,000 | 80,000 | | | | | | | | | | | | 80,000 | 0 |
| May-19 | 2.60% | 95,000 | 95,000 | | | | | | | | | | | | 95,000 | 0 |
| Nov-19 | 2.65% | 95,000 | 95,000 | | | | | | | | | | | | 95,000 | 0 |
| May-20 | 2.90% | 95,000 | 95,000 | | | | | | | | | | | | 95,000 | 0 |
| Nov-20 | 2.95% | 75,000 | 75,000 | | | | | | | | | | | | 75,000 | 0 |
| May-21 | 3.25% | 75,000 | 75,000 | | | | | | | | | | | | 75,000 | 0 |
| Nov-21 | 3.25% | 75,000 | 75,000 | | | | | | | | | | | | 75,000 | 0 |
| May-22 | 3.50% | 80,000 | 80,000 | | | | | | | | | | | | 80,000 | 0 |
| Nov-22 | 3.50% | 70,000 | 45,000 | | | | | | | | | 25,000 | | | 70,000 | 0 |
| May-23 | 3.65% | 35,000 | | | | | | | | | | 35,000 | | | 35,000 | 0 |
| Nov-23 | 3.65% | 35,000 | | | | | | | | | | 35,000 | | | 35,000 | 0 |
| May-24 | 3.75% | 35,000 | | | | | | | | | | 35,000 | | | 35,000 | 0 |
| Nov-24 | 3.75% | 40,000 | | | | | | | | | | 40,000 | | | 40,000 | 0 |
| TOTAL SERIALS | | 1,635,000 | 1,465,000 | - | - | - | - | - | - | - | 170,000 | - | - | - | 1,635,000 | 0 |
| November 1, 2029 Term | 4.25% | 370,000 | | | 25,000 | | | | | | | | 345,000 | | 370,000 | 0 |
| TOTAL SERIES B | | 2,005,000 | 1,465,000 | - | 25,000 | - | - | - | - | - | 515,000 | - | - | - | 2,005,000 | 0 |
| 2013 SERIES C BONDS (Taxable) | | | | | | | | | | | | | | | | |
| SERIALS | | | | | | | | | | | | | | | | |
| Nov-13 | 0.40% | 490,000 | 490,000 | | | | | | | | | | | | 490,000 | 0 |
| May-14 | 0.57% | 500,000 | 410,000 | 90,000 | | | | | | | | | | | 500,000 | 0 |
| Nov-14 | 0.68% | 495,000 | 405,000 | 90,000 | | | | | | | | | | | 495,000 | 0 |
| May-15 | 0.83% | 495,000 | 405,000 | 90,000 | | | | | | | | | | | 495,000 | 0 |
| Nov-15 | 0.98% | 500,000 | 410,000 | 90,000 | | | | | | | | | | | 500,000 | 0 |
| May-16 | 1.14% | 505,000 | 325,000 | 95,000 | 85,000 | | | | | | | | | | 505,000 | 0 |
| Nov-16 | 1.37% | 510,000 | 330,000 | 95,000 | 85,000 | | | | | | | | | | 510,000 | 0 |
| May-17 | 1.65% | 530,000 | 335,000 | 100,000 | 95,000 | | | | | | | | | | 530,000 | 0 |
| Nov-17 | 1.80% | 535,000 | 340,000 | 100,000 | 95,000 | | | | | | | | | | 535,000 | 0 |
| May-18 | 2.00% | 560,000 | 355,000 | 105,000 | 100,000 | | | | | | | | | | 560,000 | 0 |
| Nov-18 | 2.13% | 565,000 | 360,000 | 105,000 | 100,000 | | | | | | | | | | 565,000 | 0 |
| May-19 | 2.38% | 620,000 | 395,000 | 115,000 | 110,000 | | | | | | | | | | 620,000 | 0 |
| Nov-19 | 2.63% | 635,000 | 410,000 | 115,000 | 110,000 | | | | | | | | | | 635,000 | 0 |
| May-20 | 2.75% | 640,000 | 410,000 | 120,000 | 110,000 | | | | | | | | | | 640,000 | 0 |
| Nov-20 | 2.88% | 570,000 | 365,000 | 105,000 | 100,000 | | | | | | | | | | 570,000 | 0 |
| May-21 | 3.13% | 565,000 | 290,000 | 105,000 | 100,000 | | | | 70,000 | | | | | | 565,000 | 0 |
| Nov-21 | 3.25% | 575,000 | 105,000 | 100,000 | 100,000 | | | | 370,000 | | | | | | 575,000 | 0 |
| May-22 | 3.40% | 585,000 | 110,000 | 105,000 | 105,000 | | | | 370,000 | | | | | | 585,000 | 0 |
| Nov-22 | 3.55% | 505,000 | 95,000 | 90,000 | 90,000 | | | 155,000 | 165,000 | | | | | | 505,000 | 0 |
| May-23 | 3.65% | 205,000 | 35,000 | 35,000 | 35,000 | | | 135,000 | | | | | | | 205,000 | 0 |
| Nov-23 | 3.75% | 210,000 | 40,000 | 35,000 | 35,000 | | | 135,000 | | | | | | | 210,000 | 0 |
| TOTAL SERIALS | | 10,795,000 | 6,035,000 | 1,905,000 | - | 1,455,000 | - | 425,000 | 975,000 | - | - | - | - | - | 10,795,000 | 0 |
| November 1, 2029 Term | 4.88% | 1,970,000 | | 365,000 | 25,000 | 340,000 | 15,000 | 925,000 | 300,000 | | | | | | 1,970,000 | 0 |
| TOTAL SERIES C | | 12,765,000 | 6,035,000 | 2,270,000 | 25,000 | 1,795,000 | 15,000 | 925,000 | 725,000 | 975,000 | - | - | - | - | 12,765,000 | 0 |
| TOTAL 2013 SERIES A,B&C | | 21,270,000 | 11,840,000 | 2,270,000 | 25,000 | 1,795,000 | 15,000 | 30,000 | 925,000 | 725,000 | 975,000 | 515,000 | 180,000 | 70,000 | 835,000 | 20,110,000 |

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2015 Series A,B&C
 (\$73,170,000 ISSUE DATED NOVEMBER 30, 2015)

| Weighted Avg. Mortgage Rate | CALL DATE: DEPOSIT FROM: CAPITAL RESERVE EXCESS REVENUES PREPAYMENTS | 06/01/17 | 03/01/18 | 06/01/19 | 07/01/19 | 11/01/20 | 05/01/21 | 06/01/21 | 02/01/23 | 07/01/23 | TOTAL |
|-----------------------------|--|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|
| 4.96% | | | | | | | | | 2,720 | 4,415 | 7,134 |
| | | | | | | | | | 435 | 32 | 467 |
| # of Loans O/S | | 3,022,178 | 5,456,549 | 3,388,897 | 1,621,821 | 2,410,466 | 1,319,350 | 2,044,869 | 3,087,715 | 1,985,554 | 24,337,399 |
| 2 | TOTAL: | 3,022,178 | 5,456,549 | 3,388,897 | 1,621,821 | 2,410,466 | 1,319,350 | 2,044,869 | 3,090,869 | 1,990,000 | 24,345,000 |

| | RATE | ORIGINAL BONDS O/S | SCHEDULED REDEMPTIONS | | | | | | | | TOTAL REDEMPTIONS | TOTAL OUTSTANDING |
|--------------------------------------|--------|--------------------|-----------------------|--|--|--|--|----------|----------------|------------------|-------------------|-------------------|
| 2015 SERIES A BONDS (Non-AMT) | | | | | | | | | | | | |
| SERIALS | | | | | | | | | | | | |
| May-16 | 0.300% | 10,000 | 10,000 | | | | | | | | 10,000 | 0 |
| Nov-16 | 0.500% | 15,000 | 15,000 | | | | | | | | 15,000 | 0 |
| May-17 | 0.875% | 10,000 | 10,000 | | | | | | | | 10,000 | 0 |
| Nov-17 | 1.000% | 40,000 | 40,000 | | | | | | | | 40,000 | 0 |
| May-18 | 1.125% | 60,000 | 60,000 | | | | | | | | 60,000 | 0 |
| Nov-18 | 1.250% | 55,000 | 55,000 | | | | | | | | 55,000 | 0 |
| May-19 | 1.400% | 60,000 | 60,000 | | | | | | | | 60,000 | 0 |
| Nov-19 | 1.550% | 60,000 | 60,000 | | | | | | | | 60,000 | 0 |
| May-20 | 1.700% | 65,000 | 65,000 | | | | | | | | 65,000 | 0 |
| Nov-20 | 1.875% | 65,000 | 65,000 | | | | | | | | 65,000 | 0 |
| May-21 | 2.000% | 65,000 | 65,000 | | | | | | | | 65,000 | 0 |
| Nov-21 | 2.125% | 65,000 | 65,000 | | | | | | | | 65,000 | 0 |
| May-22 | 2.250% | 70,000 | 70,000 | | | | | | | | 70,000 | 0 |
| Nov-22 | 2.300% | 70,000 | 70,000 | | | | | | | | 70,000 | 0 |
| May-23 | 2.500% | 70,000 | 70,000 | | | | | | | | 70,000 | 0 |
| Nov-23 | 2.550% | 75,000 | 75,000 | | | | | | | | 75,000 | 0 |
| May-24 | 2.700% | 75,000 | 75,000 | | | | | | | | 75,000 | 0 |
| Nov-24 | 2.750% | 80,000 | 80,000 | | | | | | | | 80,000 | 0 |
| May-25 | 2.875% | 80,000 | | | | | | | | | 0 | 80,000 |
| Nov-25 | 3.000% | 80,000 | | | | | | | | | 0 | 80,000 |
| May-26 | 3.125% | 80,000 | | | | | | | | | 0 | 80,000 |
| Nov-26 | 3.125% | 85,000 | | | | | | | | | 0 | 85,000 |
| TOTAL SERIALS A | | 1,335,000 | 1,010,000 | | | | | | | | 1,010,000 | 325,000 |
| November 1, 2030 Term | 3.625% | 755,000 | | | | | | | | | 0 | 755,000 |
| November 1, 2035 Term | 3.875% | 1,170,000 | | | | | | | | | 0 | 1,170,000 |
| November 1, 2040 Term | 4.000% | 1,475,000 | | | | | | | | | 0 | 1,475,000 |
| November 1, 2046 Term | 4.125% | 2,300,000 | | | | | | | | | 0 | 2,300,000 |
| May 1, 2052 Term | 4.250% | 2,160,000 | | | | | | | | | 0 | 45,000 |
| November 1, 2052 Term | 4.250% | 495,000 | | | | | | | 125,000 | 1,990,000 | 2,115,000 | 45,000 |
| TOTAL TERMS A | | 8,355,000 | 0 | | | | | | 620,000 | 1,990,000 | 2,610,000 | 5,745,000 |
| TOTAL SERIES A | | 9,690,000 | 1,010,000 | | | | | 0 | 0 | 620,000 | 1,990,000 | 6,070,000 |

| | | | | | | | | | | | | |
|----------------------------------|--------|-------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|-------------------|
| 2015 SERIES B BONDS (AMT) | | | | | | | | | | | | |
| SERIALS | | | | | | | | | | | | |
| May-16 | 0.550% | 235,000 | 235,000 | | | | | | | | 235,000 | 0 |
| Nov-16 | 0.800% | 245,000 | 245,000 | | | | | | | | 245,000 | 0 |
| May-17 | 1.100% | 245,000 | 245,000 | | | | | | | | 245,000 | 0 |
| Nov-17 | 1.300% | 255,000 | 255,000 | | | | | | | | 255,000 | 0 |
| May-18 | 1.500% | 265,000 | 225,000 | 40,000 | | | | | | | 265,000 | 0 |
| Nov-18 | 1.650% | 270,000 | 230,000 | 40,000 | | | | | | | 270,000 | 0 |
| May-19 | 1.750% | 275,000 | 235,000 | 40,000 | | | | | | | 275,000 | 0 |
| Nov-19 | 1.900% | 275,000 | 235,000 | 40,000 | | | | | | | 275,000 | 0 |
| May-20 | 2.050% | 285,000 | 245,000 | 40,000 | | | | | | | 285,000 | 0 |
| Nov-20 | 2.200% | 300,000 | 260,000 | 40,000 | | | | | | | 300,000 | 0 |
| May-21 | 2.350% | 295,000 | 255,000 | 40,000 | | | | | | | 295,000 | 0 |
| Nov-21 | 2.500% | 310,000 | 265,000 | 45,000 | | | | | | | 310,000 | 0 |
| May-22 | 2.600% | 325,000 | 280,000 | 45,000 | | | | | | | 325,000 | 0 |
| Nov-22 | 2.650% | 325,000 | 280,000 | 45,000 | | | | | | | 325,000 | 0 |
| May-23 | 2.850% | 550,000 | 80,000 | | | | | | 470,000 | | 550,000 | 0 |
| Nov-23 | 2.900% | 560,000 | 80,000 | | | | | | 480,000 | | 560,000 | 0 |
| May-24 | 3.050% | 570,000 | 80,000 | | | | | | 490,000 | | 570,000 | 0 |
| Nov-24 | 3.100% | 590,000 | 85,000 | | | | | | 505,000 | | 590,000 | 0 |
| May-25 | 3.200% | 595,000 | 85,000 | | | | | | 510,000 | | 595,000 | 0 |
| Nov-25 | 3.350% | 620,000 | 90,000 | | | | | | 510,000 | 20,000 | 620,000 | 0 |
| May-26 | 3.500% | 625,000 | 90,000 | | | | | | 535,000 | | 625,000 | 0 |
| Nov-26 | 3.500% | 645,000 | 90,000 | | | | | | 555,000 | | 645,000 | 0 |
| TOTAL SERIALS B | | 8,660,000 | 3,490,000 | 1,095,000 | | | | | 1,600,000 | 2,475,000 | 8,660,000 | 0 |
| November 1, 2030 Term | 4.000% | 5,210,000 | 605,000 | | | 430,000 | 2,410,000 | 1,320,000 | 445,000 | | 5,210,000 | 0 |
| November 1, 2035 Term | 4.200% | 5,885,000 | 685,000 | | 620,000 | 3,390,000 | 1,190,000 | | | | 5,885,000 | 0 |
| November 1, 2040 Term | 4.350% | 3,480,000 | 405,000 | | 3,075,000 | | | | | | 3,480,000 | 0 |
| November 1, 2045 Term | 4.500% | 1,990,000 | 230,000 | | 1,760,000 | | | | | | 1,990,000 | 0 |
| TOTAL TERMS B | | 16,565,000 | 3,490,000 | 3,020,000 | 5,455,000 | 3,390,000 | 1,620,000 | 2,410,000 | 1,320,000 | 2,045,000 | 2,475,000 | 16,565,000 |
| TOTAL SERIES B | | 25,225,000 | 3,490,000 | 3,020,000 | 5,455,000 | 3,390,000 | 1,620,000 | 2,410,000 | 1,320,000 | 2,045,000 | 2,475,000 | 25,225,000 |

| | | | | | | | | | | | | |
|--------------------------------------|--------|-------------------|-------------------|----------|----------|----------|----------|----------|----------|----------|-------------------|-------------------|
| 2015 SERIES C BONDS (Non-AMT) | | | | | | | | | | | | |
| SERIALS | | | | | | | | | | | | |
| May-16 | 0.300% | 595,000 | 595,000 | | | | | | | | 595,000 | 0 |
| Nov-16 | 0.500% | 615,000 | 615,000 | | | | | | | | 615,000 | 0 |
| May-17 | 0.875% | 625,000 | 625,000 | | | | | | | | 625,000 | 0 |
| Nov-17 | 1.000% | 645,000 | 645,000 | | | | | | | | 645,000 | 0 |
| May-18 | 1.125% | 650,000 | 650,000 | | | | | | | | 650,000 | 0 |
| Nov-18 | 1.250% | 670,000 | 670,000 | | | | | | | | 670,000 | 0 |
| May-19 | 1.400% | 685,000 | 685,000 | | | | | | | | 685,000 | 0 |
| Nov-19 | 1.550% | 700,000 | 700,000 | | | | | | | | 700,000 | 0 |
| May-20 | 1.700% | 720,000 | 720,000 | | | | | | | | 720,000 | 0 |
| Nov-20 | 1.875% | 735,000 | 735,000 | | | | | | | | 735,000 | 0 |
| May-21 | 2.000% | 750,000 | 750,000 | | | | | | | | 750,000 | 0 |
| Nov-21 | 2.125% | 770,000 | 770,000 | | | | | | | | 770,000 | 0 |
| May-22 | 2.250% | 780,000 | 780,000 | | | | | | | | 780,000 | 0 |
| Nov-22 | 2.300% | 800,000 | 800,000 | | | | | | | | 800,000 | 0 |
| May-23 | 2.500% | 820,000 | 820,000 | | | | | | | | 820,000 | 0 |
| Nov-23 | 2.550% | 850,000 | 850,000 | | | | | | | | 850,000 | 0 |
| May-24 | 2.700% | 860,000 | 860,000 | | | | | | | | 860,000 | 0 |
| Nov-24 | 2.750% | 880,000 | 880,000 | | | | | | | | 880,000 | 0 |
| May-25 | 2.875% | 905,000 | | | | | | | | | 0 | 905,000 |
| Nov-25 | 3.000% | 920,000 | | | | | | | | | 0 | 920,000 |
| May-26 | 3.125% | 915,000 | | | | | | | | | 0 | 915,000 |
| Nov-26 | 3.125% | 910,000 | | | | | | | | | 0 | 910,000 |
| TOTAL SERIALS C | | 16,800,000 | 13,150,000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 13,150,000 | 3,650,000 |
| November 1, 2030 Term | 3.625% | 8,120,000 | | | | | | | | | 0 | 8,120,000 |
| November 1, 2035 Term | 3.875% | 7,985,000 | | | | | | | | | 0 | 7,985,000 |
| November 1, 2040 Term | 4.000% | 3,755,000 | | | | | | | | | 0 | 3,755,000 |
| May 1, 2043 TERM | 4.100% | 1,595,000 | | | | | | | | | 0 | 1,595,000 |
| TOTAL TERMS C | | 21,455,000 | - | - | - | - | - | - | - | - | 0 | 21,455,000 |
| TOTAL SERIES C | | 38,255,000 | 13,150,000 | - | - | - | - | 0 | 0 | 0 | 13,150,000 | 25,105,000 |

| | | | | | | | | | | | | | | |
|------------------------------------|--|-------------------|-------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|-------------------|-------------------|
| TOTAL 2015 SERIES A,B&C | | 73,170,000 | 17,650,000 | 3,020,000 | 5,455,000 | 3,390,000 | 1,620,000 | 2,410,000 | 1,320,000 | 2,045,000 | 3,095,000 | 1,990,000 | 40,985,000 | 31,175,000 |
|------------------------------------|--|-------------------|-------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|-------------------|-------------------|

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2016 Series A&C
 (\$39,775,000 ISSUE DATED DECEMBER 22, 2016)

| Weighted Avg. Mortgage Rate | CALL DATE: | 11/01/18 | 03/01/19 | 06/01/19 | 07/01/19 | 09/01/19 | 11/01/19 | TOTAL |
|-----------------------------|-----------------|-----------|-----------|-----------|-----------|-----------|-----------|------------|
| 4.78% | DEPOSIT FROM: | | | | | | | |
| | PROCEEDS | | | | | | 442,067 | 442,067 |
| | EXCESS REVENUES | | | | | | 2,118,394 | 2,118,394 |
| # of Loans O/S | PREPAYMENTS | 3,942,515 | 3,500,000 | 1,731,597 | 8,182,394 | 1,615,426 | 2,552,607 | 21,524,539 |
| 8 | TOTAL: | 3,942,515 | 3,500,000 | 1,731,597 | 8,182,394 | 1,615,426 | 5,113,068 | 24,085,000 |

| | RATE | ORIGINAL BONDS O/S | SCHEDULED REDEMPTIONS | | | | | | TOTAL REDEMPTIONS | TOTAL OUTSTANDING | |
|--------------------------------------|----------|--------------------|-----------------------|------------------|------------------|------------------|------------------|------------------|-------------------|-------------------|-------------------|
| 2016 SERIES A BONDS (Non-AMT) | | | | | | | | | | | |
| SERIALS | | | | | | | | | | | |
| May-17 | 1.000% | 75,000 | 75,000 | | | | | | 75,000 | 0 | |
| Nov-17 | 1.100% | 80,000 | 80,000 | | | | | | 80,000 | 0 | |
| May-18 | 1.375% | 85,000 | 85,000 | | | | | | 85,000 | 0 | |
| Nov-18 | 1.500% | 90,000 | 90,000 | | | | | | 90,000 | 0 | |
| May-19 | 1.650% | 100,000 | 100,000 | | | | | | 100,000 | 0 | |
| Nov-19 | 1.750% | 130,000 | 130,000 | | | | | | 130,000 | 0 | |
| May-20 | 1.900% | 145,000 | 145,000 | | | | | | 145,000 | 0 | |
| Nov-20 | 2.000% | 145,000 | 145,000 | | | | | | 145,000 | 0 | |
| May-21 | 2.200% | 145,000 | 145,000 | | | | | | 145,000 | 0 | |
| Nov-21 | 2.250% | 155,000 | 155,000 | | | | | | 155,000 | 0 | |
| May-22 | 2.450% | 155,000 | 155,000 | | | | | | 155,000 | 0 | |
| Nov-22 | 2.550% | 155,000 | 155,000 | | | | | | 155,000 | 0 | |
| May-23 | 2.625% | 165,000 | 165,000 | | | | | | 165,000 | 0 | |
| Nov-23 | 2.750% | 165,000 | 165,000 | | | | | | 165,000 | 0 | |
| May-24 | 2.850% | 175,000 | 175,000 | | | | | | 175,000 | 0 | |
| Nov-24 | 2.900% | 175,000 | 175,000 | | | | | | 175,000 | 0 | |
| May-25 | 3.000% | 180,000 | | | | | | | 0 | 180,000 | |
| Nov-25 | 3.000% | 185,000 | | | | | | | 0 | 185,000 | |
| May-26 | 3.125% | 185,000 | | | | | | | 0 | 185,000 | |
| Nov-26 | 3.125% | 195,000 | | | | | | | 0 | 195,000 | |
| May-27 | 3.200% | 195,000 | | | | | | | 0 | 195,000 | |
| Nov-27 | 3.200% | 205,000 | | | | | | | 0 | 205,000 | |
| TOTAL SERIALS A | | 3,285,000 | 2,140,000 | - | - | - | - | - | 2,140,000 | 1,145,000 | |
| November 1, 2032 Term | 3.750% | 2,285,000 | | | | | | | 0 | 2,285,000 | |
| November 1, 2037 Term | 4.050% | 2,595,000 | | | | | | | 0 | 2,595,000 | |
| November 1, 2042 Term | 4.200% | 1,855,000 | | | | | | | 0 | 1,855,000 | |
| November 1, 2047 Term | 4.250% | 2,340,000 | | | | | | | 0 | 2,340,000 | |
| May 1, 2054 Term | 4.500% | 3,330,000 | | | | | | | 0 | 3,330,000 | |
| TOTAL TERMS A | | 12,405,000 | - | - | - | - | - | - | 0 | 12,405,000 | |
| TOTAL SERIES A | | 15,690,000 | 2,140,000 | - | - | - | - | - | 0 | 13,550,000 | |
| 2015 SERIES C BONDS (Non-AMT) | | | | | | | | | | | |
| November 1, 2034 Term | Variable | 24,085,000 | | 3,940,000 | 3,500,000 | 1,730,000 | 8,185,000 | 1,615,000 | 5,115,000 | 24,085,000 | 0 |
| TOTAL TERMS C | | 24,085,000 | - | 3,940,000 | 3,500,000 | 1,730,000 | 8,185,000 | 1,615,000 | 5,115,000 | 24,085,000 | 0 |
| TOTAL SERIES C | | 24,085,000 | 0 | 3,940,000 | 3,500,000 | 1,730,000 | 8,185,000 | 1,615,000 | 5,115,000 | 24,085,000 | 0 |
| TOTAL 2015 SERIES A,B&C | | 39,775,000 | 2,140,000 | 3,940,000 | 3,500,000 | 1,730,000 | 8,185,000 | 1,615,000 | 5,115,000 | 24,085,000 | 13,550,000 |

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2017 Series A&B
 (\$96,330,000 ISSUE DATED DECEMBER 21, 2017)

| Weighted Avg. Mortgage Rate | CALL DATE: | 11/01/19 | 12/01/19 | 01/01/20 | 03/01/20 | 05/01/20 | TOTAL |
|-----------------------------|-----------------|----------|-----------|-----------|------------|-----------|------------|
| 5.15% | DEPOSIT FROM: | | | | | | |
| | PROCEEDS | | | 857,403 | 101,266 | | 958,669 |
| | CAPITAL RESERVE | | | | 1,000,000 | 1,230,144 | 2,230,144 |
| | EXCESS REVENUES | | | | | | 0 |
| # of Loans O/S | PREPAYMENTS | 955,000 | 2,500,203 | 1,385,534 | 8,934,403 | 3,786,046 | 17,561,187 |
| 10 | TOTAL: | 955,000 | 2,500,203 | 2,242,937 | 10,035,670 | 5,016,190 | 20,750,000 |

| | RATE | ORIGINAL BONDS O/S | SCHEDULED REDEMPTIONS | | | | | | TOTAL REDEMPTIONS | TOTAL OUTSTANDING |
|--|--------|--------------------|-----------------------|---------|-----------|-----------|------------|-----------|-------------------|-------------------|
| 2017 SERIES A BONDS (Non-AMT) SERIALS | | | | | | | | | | |
| Nov-18 | 1.350% | 265,000 | 265,000 | | | | | | 265,000 | 0 |
| May-19 | 1.600% | 370,000 | 370,000 | | | | | | 370,000 | 0 |
| Nov-19 | 1.700% | 390,000 | 390,000 | | | | | | 390,000 | 0 |
| May-20 | 1.750% | 545,000 | 545,000 | | | | | | 545,000 | 0 |
| Nov-20 | 1.850% | 615,000 | 615,000 | | | | | | 615,000 | 0 |
| May-21 | 1.900% | 620,000 | 620,000 | | | | | | 620,000 | 0 |
| Nov-21 | 2.000% | 625,000 | 625,000 | | | | | | 625,000 | 0 |
| May-22 | 2.100% | 630,000 | 630,000 | | | | | | 630,000 | 0 |
| Nov-22 | 2.200% | 640,000 | 640,000 | | | | | | 640,000 | 0 |
| May-23 | 2.300% | 645,000 | 645,000 | | | | | | 645,000 | 0 |
| Nov-23 | 2.350% | 650,000 | 650,000 | | | | | | 650,000 | 0 |
| May-24 | 2.400% | 660,000 | 660,000 | | | | | | 660,000 | 0 |
| Nov-24 | 2.450% | 665,000 | 665,000 | | | | | | 665,000 | 0 |
| May-25 | 2.550% | 675,000 | | | | | | | 0 | 675,000 |
| Nov-25 | 2.600% | 680,000 | | | | | | | 0 | 680,000 |
| May-26 | 2.700% | 690,000 | | | | | | | 0 | 690,000 |
| Nov-26 | 2.750% | 700,000 | | | | | | | 0 | 700,000 |
| May-27 | 2.850% | 710,000 | | | | | | | 0 | 710,000 |
| Nov-27 | 2.900% | 720,000 | | | | | | | 0 | 720,000 |
| May-28 | 3.000% | 730,000 | | | | | | | 0 | 730,000 |
| Nov-28 | 3.050% | 740,000 | | | | | | | 0 | 740,000 |
| TOTAL SERIALS A | | 12,965,000 | 7,320,000 | 0 | 0 | 0 | 0 | 0 | 7,320,000 | 5,645,000 |
| November 1, 2032 Term | 3.400% | 7,990,000 | | | | | | | 0 | 7,990,000 |
| November 1, 2037 Term | 3.750% | 7,745,000 | | | | | | | 0 | 7,745,000 |
| November 1, 2042 Term | 3.900% | 7,725,000 | | | | | | | 0 | 7,725,000 |
| November 1, 2047 Term | 4.000% | 13,385,000 | | | | | | | 0 | 13,385,000 |
| November 1, 2047 Term Rate Bond | 1.950% | 20,750,000 | | 955,000 | 2,500,000 | 2,240,000 | 10,035,000 | 5,020,000 | 20,750,000 | 0 |
| May 1, 2055 Term | 4.150% | 22,440,000 | | | | | | | 0 | 22,440,000 |
| TOTAL TERMS A | | 80,035,000 | - | 955,000 | 2,500,000 | 2,240,000 | 10,035,000 | 5,020,000 | 20,750,000 | 59,285,000 |
| TOTAL SERIES A | | 93,000,000 | 7,320,000 | 955,000 | 2,500,000 | 2,240,000 | 10,035,000 | 5,020,000 | 20,750,000 | 64,930,000 |

| | | | | | | | | | | |
|--------------------------------------|--------|------------|-----------|---------|-----------|-----------|------------|-----------|------------|------------|
| 2017 SERIES B BONDS (Non-AMT) | | | | | | | | | | |
| November 1, 2042 Term | 3.900% | 3,330,000 | | | | | | | | 3,330,000 |
| TOTAL TERMS B | | 3,330,000 | - | 0 | 0 | 0 | 0 | 0 | 0 | 3,330,000 |
| TOTAL SERIES B | | 3,330,000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3,330,000 |
| TOTAL 2016 SERIES A,B&C | | 96,330,000 | 7,320,000 | 955,000 | 2,500,000 | 2,240,000 | 10,035,000 | 5,020,000 | 20,750,000 | 68,260,000 |

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2017 Series C
 (\$14,255,000 ISSUE DATED DECEMBER 21, 2017)

| | | | | | |
|--------------------------------|-------|-----------------|-----------|-----------|--------------|
| Weighted Avg. Mortgage Rate | 4.40% | CALL DATE: | 09/01/23 | 05/01/24 | TOTAL |
| | | DEPOSIT FROM: | | | |
| | | PROCEEDS | - | - | - |
| | | EXCESS REVENUES | 3,934 | 1,252 | 5,185.68 |
| # of Loans O/S | 2 | PREPAYMENTS | 1,186,066 | 1,863,748 | 3,049,814.32 |
| | | TOTAL: | 1,190,000 | 1,865,000 | - |
| | | | | | 3,055,000.00 |

| 2017 C (NON-AMT) | RATE | ORIGINAL BONDS O/S | SCHEDULED REDEMPTIONS | TOTAL REDEMPTIONS | TOTAL OUTSTANDING | | | |
|---------------------------------|-------------------|-----------------------|--------------------------|----------------------|----------------------|-----------|------------|------------|
| 2017 SERIES C Term BONDS | Variable 5/1/2046 | 14,255,000 | - | 1,190,000 | 1,865,000 | 3,055,000 | 11,200,000 | |
| TOTAL 2017 SERIES C | | 14,255,000 | 0 | 1,190,000 | 1,865,000 | 0 | 3,055,000 | 11,200,000 |

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2018 Series A,B&C
 SSUE DATED DECEMBER 20, 2018) NON-AMT

| Weighted Avg. Mortgage Rate | 5.52% | CALL DATE: | 07/01/20 | 11/01/20 | 01/01/21 | 08/01/21 | 09/01/21 | 11/01/21 | 02/01/22 | 05/01/22 | TOTAL | | |
|--|--------|----------------------|--------------------|-----------------------|------------------|------------------|------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| | | DEPOSIT FROM: | | | | | | | | | | 0 | |
| | | PROCEEDS | | | | | | | | 18,177 | 18,177 | | |
| | | COST OF ISSUANCE | | | | | 1,755,000 | 69 | 2,002,948 | 627,440 | 4,385,457 | | |
| # of Loans O/S | 10 | CAPITAL RESERVE FUND | 5,994,000 | 2,855,005 | 3,051,730 | 15,276,170 | 6,050,280 | 16,847,746 | 22,177,052 | 4,979,383 | 77,231,366 | | |
| | | PREPAYMENTS | | | | | | | | | | | |
| | | TOTAL: | 5,994,000 | 2,855,005 | 3,051,730 | 15,276,170 | 7,805,280 | 16,847,815 | 24,180,000 | 5,625,000 | 81,635,000 | | |
| Bond Yield | 3.955% | RATE | ORIGINAL BONDS O/S | SCHEDULED REDEMPTIONS | | | | | | | TOTAL REDEMPTIONS | TOTAL OUTSTANDING | |
| 2018 SERIES A BONDS (Non-AMT) | | | | | | | | | | | | | |
| SERIALS | | | | | | | | | | | | | |
| Nov-21 | 2.250% | | 330,000 | 330,000 | | | | | | | 330,000 | 0 | |
| May-22 | 2.350% | | 295,000 | 295,000 | | | | | | | 295,000 | 0 | |
| Nov-22 | 2.400% | | 305,000 | 305,000 | | | | | | | 305,000 | 0 | |
| May-23 | 2.450% | | 310,000 | 310,000 | | | | | | | 310,000 | 0 | |
| Nov-23 | 2.500% | | 320,000 | 320,000 | | | | | | | 320,000 | 0 | |
| May-24 | 2.600% | | 330,000 | 330,000 | | | | | | | 330,000 | 0 | |
| Nov-24 | 2.650% | | 340,000 | 340,000 | | | | | | | 340,000 | 0 | |
| May-25 | 2.700% | | 350,000 | | | | | | | | 0 | 350,000 | |
| Nov-25 | 2.800% | | 360,000 | | | | | | | | 0 | 360,000 | |
| May-26 | 2.900% | | 370,000 | | | | | | | | 0 | 370,000 | |
| Nov-26 | 2.950% | | 380,000 | | | | | | | | 0 | 380,000 | |
| May-27 | 3.050% | | 390,000 | | | | | | | | 0 | 390,000 | |
| Nov-27 | 3.100% | | 400,000 | | | | | | | | 0 | 400,000 | |
| May-28 | 3.200% | | 410,000 | | | | | | | | 0 | 410,000 | |
| Nov-28 | 3.250% | | 425,000 | | | | | | | | 0 | 425,000 | |
| May-29 | 3.300% | | 435,000 | | | | | | | | 0 | 435,000 | |
| Nov-29 | 3.350% | | 450,000 | | | | | | | | 0 | 450,000 | |
| May-30 | 3.400% | | 460,000 | | | | | | | | 0 | 460,000 | |
| Nov-30 | 3.450% | | 475,000 | | | | | | | | 0 | 475,000 | |
| TOTAL SERIALS A | | | 7,135,000 | 2,230,000 | 0 | 0 | 0 | 0 | 0 | 0 | 2,230,000 | 4,905,000 | |
| November 1, 2033 Term | 3.700% | | 3,140,000 | | | | | | | | 0 | 3,140,000 | |
| November 1, 2038 Term | 3.950% | | 6,565,000 | | | | | | | | 0 | 6,565,000 | |
| November 1, 2043 Term | 4.100% | | 8,700,000 | | | | | | | | 0 | 8,700,000 | |
| November 1, 2048 Term | 4.150% | | 11,510,000 | | | | | | | | 0 | 11,510,000 | |
| November 1, 2053 Term | 4.300% | | 15,215,000 | | | | | | | | 0 | 15,215,000 | |
| May 1, 2057 Term | 4.450% | | 14,580,000 | | | | | | | | 0 | 14,580,000 | |
| TOTAL TERMS A | | | 59,710,000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 59,710,000 | |
| TOTAL SERIES A | | | 66,845,000 | 2,230,000 | 0 | 0 | 0 | 0 | 0 | 0 | 2,230,000 | 64,615,000 | |
| 2018 SERIES B BONDS (Non-AMT) | | | | | | | | | | | | | |
| May 1, 2049 Term - Subject to Variable | | | 32,530,000 | 5,990,000 | 2,855,000 | 3,055,000 | 15,275,000 | 5,355,000 | - | - | - | 32,530,000 | 0 |
| TOTAL SERIES B | | | 32,530,000 | 0 | 5,990,000 | 2,855,000 | 3,055,000 | 15,275,000 | 5,355,000 | 0 | 0 | 32,530,000 | 0 |
| 2018 SERIES C BONDS (Non-AMT) | | | | | | | | | | | | | |
| November 1, 2049 Term Variable | | | 49,105,000 | | | | | 2,450,000 | 16,850,000 | 24,180,000 | 5,625,000 | 49,105,000 | 0 |
| TOTAL SERIES C | | | 49,105,000 | 0 | 0 | 0 | 0 | 2,450,000 | 16,850,000 | 24,180,000 | 5,625,000 | 49,105,000 | 0 |
| TOTAL 2018 SERIES A,B&C | | | 148,480,000 | 2,230,000 | 5,990,000 | 2,855,000 | 3,055,000 | 15,275,000 | 7,805,000 | 16,850,000 | 24,180,000 | 5,625,000 | 83,865,000 |

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2019 Series A
 (\$140,330,000 ISSUE DATED DECEMBER 4, 2019) NON-AMT

| Weighted Avg. Mortgage Rate | 4.48% | CALL DATE: | 09/01/21 | 11/01/21 | 01/01/22 | 02/01/22 | 03/01/22 | 06/01/22 | 07/01/22 | 09/01/22 | 10/01/22 | 11/01/22 | 12/01/22 | TOTAL |
|-----------------------------|-------|------------------|----------|-----------|--------------|-----------|-----------|----------|-----------|-----------|-----------|------------|------------|------------|
| | | DEPOSIT FROM: | | | | | | | | | | | | |
| | | PROCEEDS | | | | | | | | | | | | 107,316 |
| | | CAPITAL RESERVES | 400 | 1,907 | 2,681.77 | 4,953.65 | 16.86 | 3,055.00 | 802 | 2,648 | 2,000 | 5,367,468 | 1,025,745 | 6,411,677 |
| | | EXCESS REVENUES | | | | | | | | | | | | 175,686 |
| # of Loans O/S | 11 | PREPAYMENTS | 474,600 | 1,268,093 | 4,657,318.23 | 7,395,046 | 9,974,983 | 221,945 | 9,459,198 | 6,417,352 | 3,553,000 | 21,027,532 | 11,991,254 | 76,440,322 |
| | | TOTAL: | 475,000 | 1,270,000 | 4,660,000 | 7,400,000 | 9,975,000 | 225,000 | 9,460,000 | 6,420,000 | 3,555,000 | 26,395,000 | 13,300,000 | 83,135,000 |

| Bond Yield | 2.872% | RATE | ORIGINAL BONDS O/S | SCHEDULED REDEMPTIONS | TOTAL REDEMPTIONS | TOTAL OUTSTANDING |
|------------|--------|------|--------------------|-----------------------|-------------------|-------------------|
|------------|--------|------|--------------------|-----------------------|-------------------|-------------------|

2019 SERIES A BONDS (Non-AMT)

| SERIALS | RATE | ORIGINAL BONDS O/S | SCHEDULED REDEMPTIONS | TOTAL REDEMPTIONS | TOTAL OUTSTANDING |
|-------------------------------------|--------|--------------------|-----------------------|-------------------|-------------------|
| Nov-20 | 1.300% | 150,000 | 150,000 | 150,000 | 0 |
| May-21 | 1.350% | 125,000 | 125,000 | 125,000 | 0 |
| Nov-21 | 1.400% | 150,000 | 150,000 | 150,000 | 0 |
| May-22 | 1.450% | 215,000 | 215,000 | 215,000 | 0 |
| Nov-22 | 1.500% | 325,000 | 325,000 | 325,000 | 0 |
| May-23 | 1.550% | 365,000 | 365,000 | 365,000 | 0 |
| Nov-23 | 1.600% | 370,000 | 370,000 | 370,000 | 0 |
| May-24 | 1.650% | 385,000 | 385,000 | 385,000 | 0 |
| Nov-24 | 1.700% | 395,000 | 395,000 | 395,000 | 0 |
| May-25 | 1.750% | 400,000 | | 0 | 400,000 |
| Nov-25 | 1.800% | 410,000 | | 0 | 410,000 |
| May-26 | 1.875% | 420,000 | | 0 | 420,000 |
| Nov-26 | 1.950% | 425,000 | | 0 | 425,000 |
| May-27 | 2.000% | 435,000 | | 0 | 435,000 |
| Nov-27 | 2.050% | 450,000 | | 0 | 450,000 |
| May-28 | 2.100% | 460,000 | | 0 | 460,000 |
| Nov-28 | 2.150% | 470,000 | | 0 | 470,000 |
| May-29 | 2.200% | 480,000 | | 0 | 480,000 |
| Nov-29 | 2.250% | 490,000 | | 0 | 490,000 |
| May-30 | 2.300% | 500,000 | | 0 | 500,000 |
| Nov-30 | 2.350% | 515,000 | | 0 | 515,000 |
| May-31 | 2.400% | 525,000 | | 0 | 525,000 |
| Nov-31 | 2.450% | 535,000 | | 0 | 535,000 |
| TOTAL 2019 A SERIALS | | 8,995,000 | 2,480,000 | 0 | 6,515,000 |
| November 1, 2034 Term | 2.850% | 3,470,000 | | 0 | 3,470,000 |
| November 1, 2039 Term | 3.000% | 6,985,000 | | 0 | 6,985,000 |
| November 1, 2044 Term | 3.150% | 8,765,000 | | 0 | 8,765,000 |
| November 1, 2049 Term | 3.200% | 10,950,000 | | 0 | 10,950,000 |
| May 1, 2057 Term | 3.375% | 18,030,000 | | 0 | 18,030,000 |
| TOTAL 2019 A TERMS | | 48,200,000 | 0 | 0 | 48,200,000 |
| November 1, 2038 Term Rate Bonds | 1.550% | 24,360,000 | 475,000 | 1,270,000 | 24,360,000 |
| November 1, 2048 Term Rate Bonds | 1.600% | 45,475,000 | | | 45,475,000 |
| November 1, 2052 Term Rate Bonds | 1.700% | 13,300,000 | | | 13,300,000 |
| TOTAL 2019 A TERM RATE BONDS | | 83,135,000 | 0 | 475,000 | 83,135,000 |
| TOTAL 2019 SERIES A | | 140,330,000 | 2,480,000 | 475,000 | 54,715,000 |

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2021 Series A&B
 (\$156,375,000 ISSUE DATED MAY 18, 2021)

| | | | | | | | | MANDATORY TENDER DATE | | MANDATORY TENDER DATE | | | |
|-----------------------------|-------|--------------------|-----------|-----------|------------|------------|------------|-----------------------|-----------|-----------------------|------------|------------|---|
| Weighted Avg. Mortgage Rate | 3.95% | CALL DATE: | 04/01/23 | 08/01/23 | 09/01/23 | 10/01/23 | 11/01/23 | 05/01/24 | 06/01/24 | 09/01/24 | 11/01/24 | TOTAL | |
| | | DEPOSIT FROM: | | | | | | | | | | | 0 |
| | | PROCEEDS | | | 4,524 | 1,305,000 | | 1,908,844 | | | 465,000 | 3,683,368 | |
| | | CAPITAL RESERVE | | | | | | | | | 1,149,090 | 1,149,090 | |
| | | EXCESS REVENUES | | | | | | | | | | | |
| | | CROSS-CALL PREPMTS | | | | | | | | | | | |
| # of Loans O/S | 13 | PREPAYMENTS | 1,920,000 | 1,400,000 | 10,570,476 | 14,750,000 | 10,700,000 | 1,921,156 | 6,946,821 | 2,933,526 | 25,535,909 | 76,677,888 | |
| | | TOTAL: | 1,920,000 | 1,400,000 | 10,575,000 | 16,055,000 | 10,700,000 | 3,830,000 | 6,946,821 | 2,933,526 | 27,149,999 | 81,510,346 | |

| | RATE | ORIGINAL BONDS O/S | SCHEDULED REDEMPTIONS | | | | | | | | | | | TOTAL REDEMPTIONS | TOTAL OUTSTANDING |
|--------------------------------------|--------|--------------------|-----------------------|------------------|------------------|-------------------|-------------------|-------------------|------------------|------------------|------------------|-------------------|-------------------|-------------------|-------------------|
| 2021 SERIES A BONDS (Non-AMT) | | | | | | | | | | | | | | | |
| SERIALS | | | | | | | | | | | | | | | |
| Nov-23 | 0.350% | 55,000 | 55,000 | | | | | | | | | | 55,000 | 0 | |
| May-24 | 0.400% | 255,000 | 255,000 | | | | | | | | | | 255,000 | 0 | |
| Nov-24 | 0.450% | 405,000 | 405,000 | | | | | | | | | | 405,000 | 0 | |
| May-25 | 0.550% | 450,000 | | | | | | | | | | | 0 | 450,000 | |
| Nov-25 | 0.625% | 460,000 | | | | | | | | | | | 0 | 460,000 | |
| May-26 | 0.750% | 470,000 | | | | | | | | | | | 0 | 470,000 | |
| Nov-26 | 0.850% | 480,000 | | | | | | | | | | | 0 | 480,000 | |
| May-27 | 1.000% | 490,000 | | | | | | | | | | | 0 | 490,000 | |
| Nov-27 | 1.050% | 500,000 | | | | | | | | | | | 0 | 500,000 | |
| May-28 | 1.200% | 510,000 | | | | | | | | | | | 0 | 510,000 | |
| Nov-28 | 1.250% | 520,000 | | | | | | | | | | | 0 | 520,000 | |
| May-29 | 1.400% | 535,000 | | | | | | | | | | | 0 | 535,000 | |
| Nov-29 | 1.500% | 545,000 | | | | | | | | | | | 0 | 545,000 | |
| May-30 | 1.600% | 560,000 | | | | | | | | | | | 0 | 560,000 | |
| Nov-30 | 1.650% | 570,000 | | | | | | | | | | | 0 | 570,000 | |
| May-31 | 1.800% | 585,000 | | | | | | | | | | | 0 | 585,000 | |
| Nov-31 | 1.850% | 595,000 | | | | | | | | | | | 0 | 595,000 | |
| May-32 | 1.950% | 610,000 | | | | | | | | | | | 0 | 610,000 | |
| TOTAL SERIALS A | | 8,595,000 | 715,000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 715,000 | 7,880,000 | |
| May 1, 2033 Term Bond | 2.000% | 1,260,000 | | | | | | | | | | | 0 | 1,260,000 | |
| November 1, 2036 Term Bond | 2.050% | 4,885,000 | | | | | | | | | | | 0 | 4,885,000 | |
| November 1, 2041 Term Bond | 2.250% | 8,480,000 | | | | | | | | | | | 0 | 8,480,000 | |
| November 1, 2046 Term Bond | 2.450% | 10,595,000 | | | | | | | | | | | 0 | 10,595,000 | |
| November 1, 2051 Term Bond | 2.550% | 13,265,000 | | | | | | | | | | | 0 | 13,265,000 | |
| November 1, 2056 Term Bond | 2.700% | 16,585,000 | | | | | | | | | | | 0 | 16,585,000 | |
| November 1, 2059 Term Bond | 2.750% | 11,850,000 | | | | | | | | | | | 0 | 11,850,000 | |
| TOTAL TERMS A | | 66,900,000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 66,900,000 | |
| TOTAL SERIES A | | 75,495,000 | 715,000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 715,000 | 74,780,000 | |
| 2021 SERIES B BONDS (Non-AMT) | | | | | | | | | | | | | | | |
| May 1, 2045 Term Rate Bonds | 0.400% | 40,020,000 | | 1,920,000 | 1,400,000 | 10,575,000 | 16,055,000 | 10,070,000 | | | | | 40,020,000 | 0 | |
| November 1, 2050 Term Rate Bonds | 0.500% | 40,860,000 | | | | | | | 3,830,000 | 6,945,000 | 2,935,000 | 27,150,000 | 40,860,000 | 0 | |
| TOTAL 2021 B TERM RATE BONDS | | 80,880,000 | 0 | 1,920,000 | 1,400,000 | 10,575,000 | 16,055,000 | 10,070,000 | 3,830,000 | 6,945,000 | 2,935,000 | 27,150,000 | 80,880,000 | 0 | |
| TOTAL SERIES B | | 80,880,000 | - | 1,920,000 | 1,400,000 | 10,575,000 | 16,055,000 | 10,070,000 | 3,830,000 | 6,945,000 | 2,935,000 | 27,150,000 | 80,880,000 | 0 | |
| TOTAL 2021 SERIES A&B | | 156,375,000 | 715,000 | 1,920,000 | 1,400,000 | 10,575,000 | 16,055,000 | 10,070,000 | 3,830,000 | 6,945,000 | 2,935,000 | 27,150,000 | 81,595,000 | 74,780,000 | |

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2021 Series C
 (\$94,510,000 ISSUE DATED DECEMBER 15, 2021) NON-AMT

MANDATORY
 TENDER DATE

| Weighted Avg. Mortgage Rate | CALL DATE: | 08/01/23 | 10/01/23 | 04/01/24 | 05/01/24 | 08/01/24 | 09/01/24 | 10/01/24 | TOTAL |
|-----------------------------|------------------|----------|-----------|--------------|-----------|------------|-----------|-----------|------------|
| 3.86% | DEPOSIT FROM: | | | | | | | | 0 |
| | PROCEEDS | | | 730,706 | 464,610 | - | 551,923 | 303,137 | 2,050,376 |
| | CAPITAL RESERVES | | | | | | | | 0 |
| | EXCESS REVENUES | | | | | | | | 0 |
| # of Loans O/S | PREPAYMENTS | 200,000 | 1,500,000 | 8,754,294 | 1,140,390 | 14,731,863 | 3,301,214 | 9,050,000 | 38,677,761 |
| 10 | TOTAL: | 200,000 | 1,500,000 | 9,485,000.00 | 1,605,000 | 14,731,863 | 3,853,137 | 9,353,137 | 40,728,137 |

| | RATE | ORIGINAL BONDS O/S | SCHEDULED REDEMPTIONS | | | | | | | TOTAL REDEMPTIONS | TOTAL OUTSTANDING |
|--------------------------------------|--------|--------------------|-----------------------|----------------|------------------|------------------|------------------|-------------------|------------------|-------------------|-------------------|
| 2021 SERIES C BONDS (Non-AMT) | | | | | | | | | | | |
| SERIALS | | | | | | | | | | | |
| May-24 | 0.600% | 245,000 | 245,000 | | | | | | | 245,000 | 0 |
| Nov-24 | 0.700% | 305,000 | 305,000 | | | | | | | 305,000 | 0 |
| May-25 | 0.800% | 315,000 | | | | | | | | 0 | 315,000 |
| Nov-25 | 0.850% | 320,000 | | | | | | | | 0 | 320,000 |
| May-26 | 0.950% | 325,000 | | | | | | | | 0 | 325,000 |
| Nov-26 | 1.000% | 330,000 | | | | | | | | 0 | 330,000 |
| May-27 | 1.200% | 335,000 | | | | | | | | 0 | 335,000 |
| Nov-27 | 1.350% | 345,000 | | | | | | | | 0 | 345,000 |
| May-28 | 1.450% | 350,000 | | | | | | | | 0 | 350,000 |
| Nov-28 | 1.550% | 355,000 | | | | | | | | 0 | 355,000 |
| May-29 | 1.700% | 365,000 | | | | | | | | 0 | 365,000 |
| Nov-29 | 1.800% | 370,000 | | | | | | | | 0 | 370,000 |
| May-30 | 1.850% | 375,000 | | | | | | | | 0 | 375,000 |
| Nov-30 | 1.900% | 385,000 | | | | | | | | 0 | 385,000 |
| May-31 | 1.950% | 390,000 | | | | | | | | 0 | 390,000 |
| Nov-31 | 2.000% | 400,000 | | | | | | | | 0 | 400,000 |
| May-32 | 2.050% | 405,000 | | | | | | | | 0 | 405,000 |
| Nov-32 | 2.100% | 415,000 | | | | | | | | 0 | 415,000 |
| May-33 | 2.150% | 425,000 | | | | | | | | 0 | 425,000 |
| Nov-33 | 2.150% | 430,000 | | | | | | | | 0 | 430,000 |
| TOTAL 2021 C SERIALS | | 7,185,000 | 550,000 | 0 | 0 | 0 | 0 | 0 | 0 | 550,000 | 6,635,000 |
| November 1, 2036 Term | 2.250% | 2,770,000 | | | | | | | | 0 | 2,770,000 |
| November 1, 2041 Term | 2.500% | 5,410,000 | | | | | | | | 0 | 5,410,000 |
| November 1, 2046 Term | 2.700% | 6,585,000 | | | | | | | | 0 | 6,585,000 |
| November 1, 2051 Term | 2.850% | 8,045,000 | | | | | | | | 0 | 8,045,000 |
| May 1, 2059 Term | 3.000% | 14,625,000 | | | | | | | | 0 | 14,625,000 |
| TOTAL 2021 C TERMS | | 37,435,000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 37,435,000 |
| November 1, 2042 Term | 0.610% | 12,790,000 | | 200,000 | 1,500,000 | 9,485,000 | 1,605,000 | | | 12,790,000 | 0 |
| November 1, 2052 Term | 0.810% | 37,100,000 | | | | | | 14,730,000 | 3,855,000 | 27,940,000 | 9,160,000 |
| TOTAL 2021 C TERM RATE BONDS | | 49,890,000 | 0 | 200,000 | 1,500,000 | 9,485,000 | 1,605,000 | 14,730,000 | 3,855,000 | 40,730,000 | 9,160,000 |
| TOTAL 2021 SERIES C | | 94,510,000 | 550,000 | 200,000 | 1,500,000 | 9,485,000 | 1,605,000 | 14,730,000 | 3,855,000 | 9,355,000 | 53,230,000 |

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2022 Series ABC
 (\$94,460,000 ISSUE DATED OCTOBER 26, 2022) NON-AMT

| Weighted Avg. Mortgage Rate | CALL DATE: | 11/01/23 | 04/01/24 | 06/01/24 | 09/01/24 | 11/01/24 | TOTAL | | | |
|--------------------------------------|----------------------|--------------------|-----------------------|----------------|------------------|------------------|----------------|-------------------|-------------------|-------------------|
| 5.32% | DEPOSIT FROM: | | | | | | | 0 | | |
| | PROCEEDS | | | | | | | 0 | | |
| | COST OF ISSUANCE | | | | | | | | | |
| | CAPITAL RESERVE FUND | 35,000 | 233,203 | 456,127 | 34,442 | 612,684 | 1,371,456 | | | |
| # of Loans O/S | PREPAYMENTS | 500,000 | 2,816,797 | 6,743,873 | 560,558 | 8,132,316 | 18,753,544 | | | |
| 11 | TOTAL: | 535,000 | 3,050,000 | 7,200,000 | 595,000 | 8,745,000 | 20,125,000 | | | |
| Bond Yield | 4.157% | | | | | | | TOTAL REDEMPTIONS | TOTAL OUTSTANDING | |
| | RATE | ORIGINAL BONDS O/S | SCHEDULED REDEMPTIONS | | | | | | | |
| 2022 SERIES A BONDS (Non-AMT) | | | | | | | | | | |
| SERIALS | | | | | | | | | | |
| Nov-24 | 3.300% | 150,000 | 150,000 | | | | | 150,000 | 0 | |
| TOTAL SERIALS A | | 150,000 | 150,000 | 0 | 0 | 0 | 0 | 150,000 | 0 | |
| November 1, 2025 Term | 3.450% | 245,000 | | | | | | 0 | 245,000 | |
| November 1, 2026 Term | 3.600% | 265,000 | | | | | | 0 | 265,000 | |
| November 1, 2027 Term | 3.750% | 280,000 | | | | | | 0 | 280,000 | |
| November 1, 2028 Term | 3.950% | 295,000 | | | | | | 0 | 295,000 | |
| November 1, 2029 Term | 4.100% | 315,000 | | | | | | 0 | 315,000 | |
| November 1, 2030 Term | 4.200% | 335,000 | | | | | | 0 | 335,000 | |
| November 1, 2031 Term | 4.350% | 355,000 | | | | | | 0 | 355,000 | |
| November 1, 2032 Term | 4.450% | 375,000 | | | | | | 0 | 375,000 | |
| November 1, 2033 Term | 4.550% | 395,000 | | | | | | 0 | 395,000 | |
| November 1, 2034 Term | 4.650% | 415,000 | | | | | | 0 | 415,000 | |
| November 1, 2037 Term | 4.750% | 1,405,000 | | | | | | 0 | 1,405,000 | |
| November 1, 2043 Term | 5.000% | 3,715,000 | | | | | | 0 | 3,715,000 | |
| November 1, 2050 Term | 5.150% | 6,225,000 | | | | | | 0 | 6,225,000 | |
| TOTAL TERMS A | | 14,620,000 | | | | | | 0 | 14,620,000 | |
| TOTAL SERIES A | | 14,770,000 | 150,000 | 0 | 0 | 0 | 0 | 150,000 | 14,620,000 | |
| 2022 SERIES B BONDS (Non-AMT) | | | | | | | | | | |
| November 1, 2053 Term Ral | 4.000% | 65,690,000 | | 535,000 | 3,050,000 | 7,200,000 | 595,000 | 8,745,000 | 20,125,000 | 45,565,000 |
| TOTAL SERIES B | | 65,690,000 | 0 | 535,000 | 3,050,000 | 7,200,000 | 595,000 | 8,745,000 | 20,125,000 | 45,565,000 |
| 2022 SERIES C BONDS (Non-AMT) | | | | | | | | | | |
| May 1, 2060 Term Bonds | Variable | 14,000,000 | | | | | | | 0 | 14,000,000 |
| TOTAL SERIES C | | 14,000,000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 14,000,000 |
| TOTAL 2022 SERIES A,B&C | | 94,460,000 | 150,000 | 535,000 | 3,050,000 | 7,200,000 | 595,000 | 8,745,000 | 20,275,000 | 74,185,000 |

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2023 Series ABC
 (\$131,035,000 ISSUE DATED JUNE 28, 2023) NON-AMT

| | | | | | |
|-----------------------------|-------|----------------------|-----------|-----------|-----------|
| Weighted Avg. Mortgage Rate | 5.16% | CALL DATE: | 08/01/24 | 12/01/24 | TOTAL |
| Yield of Loans | | DEPOSIT FROM: | | | 0 |
| # of Loans O/S | 20 | PROCEEDS | | | 0 |
| | | COST OF ISSUANCE | - | 259,119 | 259,119 |
| | | CAPITAL RESERVE FUND | | | 3,670,840 |
| | | PREPAYMENTS | 2,369,790 | 1,301,050 | 3,670,840 |
| | | TOTAL: | 2,369,790 | 1,560,169 | 3,929,959 |

| | | | | | | |
|------------|--------|------|--------------------|-----------------------|-------------------|-------------------|
| Bond Yield | 4.177% | RATE | ORIGINAL BONDS O/S | SCHEDULED REDEMPTIONS | TOTAL REDEMPTIONS | TOTAL OUTSTANDING |
|------------|--------|------|--------------------|-----------------------|-------------------|-------------------|

2023 SERIES A BONDS (Non-AMT) SERIALS

| | | | | | | |
|--------|--------|---------|---|--|---|---------|
| Nov-26 | 3.300% | 335,000 | - | | 0 | 335,000 |
| Nov-27 | 3.350% | 315,000 | - | | 0 | 315,000 |
| Nov-28 | 3.450% | 335,000 | - | | 0 | 335,000 |
| Nov-29 | 3.500% | 355,000 | - | | 0 | 355,000 |
| Nov-30 | 3.600% | 375,000 | - | | 0 | 375,000 |
| Nov-31 | 3.750% | 400,000 | - | | 0 | 400,000 |
| Nov-32 | 3.900% | 425,000 | - | | 0 | 425,000 |
| Nov-33 | 3.950% | 455,000 | - | | 0 | 455,000 |
| Nov-34 | 4.050% | 480,000 | - | | 0 | 480,000 |
| Nov-35 | 4.125% | 510,000 | - | | 0 | 510,000 |

| | | | | | | | | | |
|-----------------|--|-----------|---|---|---|---|---|---|-----------|
| TOTAL SERIALS A | | 3,985,000 | 0 | 0 | 0 | 0 | 0 | 0 | 3,985,000 |
|-----------------|--|-----------|---|---|---|---|---|---|-----------|

| | | | | | | | | | |
|-----------------------|--------|-----------|--|--|--|--|--|---|-----------|
| November 1, 2038 Term | 4.375% | 1,775,000 | | | | | | 0 | 1,775,000 |
| November 1, 2043 Term | 4.625% | 3,810,000 | | | | | | 0 | 3,810,000 |
| November 1, 2048 Term | 4.800% | 5,260,000 | | | | | | 0 | 5,260,000 |
| November 1, 2053 Term | 4.900% | 7,250,000 | | | | | | 0 | 7,250,000 |
| November 1, 2057 Term | 4.950% | 7,310,000 | | | | | | 0 | 7,310,000 |

| | | | | | | | | | |
|---------------|--|------------|--|--|--|--|--|---|------------|
| TOTAL TERMS A | | 25,405,000 | | | | | | 0 | 25,405,000 |
|---------------|--|------------|--|--|--|--|--|---|------------|

| | | | | | | | | | |
|-----------------------|--|------------|---|---|---|---|---|---|------------|
| TOTAL SERIES A | | 29,390,000 | 0 | 0 | 0 | 0 | 0 | 0 | 29,390,000 |
|-----------------------|--|------------|---|---|---|---|---|---|------------|

2023 SERIES B BONDS (Non-AMT)

| | | | | | | | | | |
|----------------------------------|--------|------------|--|-----------|-----------|--|--|-----------|------------|
| May 1, 2054 Term Rate Bonds - Sc | 3.750% | 91,645,000 | | 2,365,000 | 1,565,000 | | | 3,930,000 | 87,715,000 |
|----------------------------------|--------|------------|--|-----------|-----------|--|--|-----------|------------|

| | | | | | | | | | |
|-----------------------|--|------------|---|-----------|-----------|---|---|-----------|------------|
| TOTAL SERIES B | | 91,645,000 | 0 | 2,365,000 | 1,565,000 | 0 | 0 | 3,930,000 | 87,715,000 |
|-----------------------|--|------------|---|-----------|-----------|---|---|-----------|------------|

2023 SERIES C BONDS (Variable - Non-AMT)

| | | | | | | | | | |
|---|--|------------|--|--|--|--|--|---|------------|
| November 1, 2061 Term Bonds Variable/SWAP | | 10,000,000 | | | | | | 0 | 10,000,000 |
|---|--|------------|--|--|--|--|--|---|------------|

| | | | | | | | | | |
|-----------------------|--|------------|---|---|---|---|---|---|------------|
| TOTAL SERIES C | | 10,000,000 | 0 | 0 | 0 | 0 | 0 | 0 | 10,000,000 |
|-----------------------|--|------------|---|---|---|---|---|---|------------|

| | | | | | | | | | |
|------------------------------------|--|-------------|---|-----------|-----------|---|---|-----------|-------------|
| TOTAL 2023 SERIES A,B&C | | 131,035,000 | 0 | 2,365,000 | 1,565,000 | 0 | 0 | 3,930,000 | 127,105,000 |
|------------------------------------|--|-------------|---|-----------|-----------|---|---|-----------|-------------|

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2023 Series DEF
 (\$92,600,000 ISSUE DATED DECEMBER 19, 2023) NON-AMT

| Weighted Avg. Mortgage Rate | 5.76% | CALL DATE: | DATE | TOTAL | |
|---|---------------|----------------------|-----------------------|-------------------|-------------------|
| | | DEPOSIT FROM: | | 0 | |
| | | PROCEEDS | | 0 | |
| | | COST OF ISSUANCE | | 0 | |
| | | CAPITAL RESERVE FUND | | 0 | |
| # of Loans O/S | | PREPAYMENTS | | 0 | |
| # | | TOTAL: | - - - - - | 0 | |
| Bond Yield | 4.266% | ORIGINAL BONDS O/S | SCHEDULED REDEMPTIONS | TOTAL REDEMPTIONS | TOTAL OUTSTANDING |
| | RATE | | | | |
| 2023 SERIES D BONDS (Non-AMT) | | | | | |
| TERM BONDS | | | | | |
| November 1, 2026 Term | 3.550% | 195,000 | | 0 | 195,000 |
| November 1, 2027 Term | 3.550% | 245,000 | | 0 | 245,000 |
| November 1, 2028 Term | 3.600% | 265,000 | | 0 | 265,000 |
| November 1, 2029 Term | 3.650% | 285,000 | | 0 | 285,000 |
| November 1, 2030 Term | 3.750% | 305,000 | | 0 | 305,000 |
| November 1, 2031 Term | 3.850% | 325,000 | | 0 | 325,000 |
| November 1, 2032 Term | 3.900% | 345,000 | | 0 | 345,000 |
| November 1, 2033 Term | 3.950% | 370,000 | | 0 | 370,000 |
| November 1, 2034 Term | 4.000% | 395,000 | | 0 | 395,000 |
| November 1, 2035 Term | 4.050% | 425,000 | | 0 | 425,000 |
| November 1, 2038 Term | 4.300% | 1,460,000 | | 0 | 1,460,000 |
| November 1, 2043 Term | 4.650% | 3,215,000 | | 0 | 3,215,000 |
| November 1, 2048 Term | 4.850% | 4,540,000 | | 0 | 4,540,000 |
| November 1, 2054 Term | 4.950% | 7,985,000 | | 0 | 7,985,000 |
| November 1, 2057 Term | 5.000% | 4,545,000 | | 0 | 4,545,000 |
| TOTAL 2023 D TERMS | | 24,900,000 | 0 | 0 | 24,900,000 |
| 2023 SERIES E BONDS (Non-AMT) | | | | | |
| November 1, 2054 Term Rate Bonds - Scheduled Mandatory Tender Date of May 1, 2027 | 3.875% | 57,700,000 | | 0 | 57,700,000 |
| TOTAL 2023 SERIES E | | 57,700,000 | 0 | 0 | 57,700,000 |
| 2023 SERIES F BONDS (Variable - Non-AMT) | | | | | |
| May 1, 2061 VRDO Term Bonds | Variable/SWAP | 10,000,000 | | 0 | 10,000,000 |
| TOTAL 2023 SERIES F | | 10,000,000 | 0 | 0 | 10,000,000 |
| TOTAL 2023 SERIES D,E&F | | 92,600,000 | 0 | 0 | 92,600,000 |

