

NOTICE OF PUBLIC HEARING

The Wisconsin Housing and Economic Development Authority will hold a public hearing via teleconference beginning at **9:00 a.m. (Central Time) on Friday, November 1, 2024**, regarding the issuance of the following Multifamily Housing Bonds or Multifamily Housing Notes (the "Bonds"):

- (1) Multifamily Housing Bonds or Multifamily Housing Notes pursuant to Chapter 234 of the Wisconsin Statutes, in one or more series, in an aggregate amount not to exceed \$16,289,000.00, and a like amount of refunding obligations, pursuant to a plan of finance, to finance or refinance, including reimbursement of, the costs of acquisition, construction, rehabilitation and equipping of a 75-unit low-income multifamily rental housing development consisting of 1 building located at 1000 Church Street, City of Stevens Point, Portage County, Wisconsin, owned and operated by a to-be-formed single purpose entity owned and controlled by Community First Inc., the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns, and to finance certain costs of issuance and certain reserves.
- (2) Multifamily Housing Bonds or Multifamily Housing Notes pursuant to Chapter 234 of the Wisconsin Statutes, in one or more series, in an aggregate amount not to exceed \$28,770,000.00, and a like amount of refunding obligations, pursuant to a plan of finance, to finance or refinance, including reimbursement of, the costs of acquisition, construction, rehabilitation and equipping of a 124-unit low-income multifamily rental housing development consisting of 1 building located at 6706 Odana Road, City of Madison, Dane County, Wisconsin, owned and operated by Merchant Place Apartments - Madison, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns, and to finance certain costs of issuance and certain reserves.
- (3) Multifamily Housing Bonds or Multifamily Housing Notes pursuant to Chapter 234 of the Wisconsin Statutes, in one or more series, in an aggregate amount not to exceed \$19,487,000.00, and a like amount of refunding obligations, pursuant to a plan of finance, to finance or refinance, including reimbursement of, the costs of acquisition, construction, rehabilitation and equipping of a 75-unit low-income multifamily rental housing development consisting of 1 building located at 3030 North Martin Luther King Drive, Milwaukee, Wisconsin, owned and operated by Union at Rose Park, LP, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns, and to finance certain costs of issuance and certain reserves.
- (4) Multifamily Housing Bonds or Multifamily Housing Notes pursuant to Chapter 234 of the Wisconsin Statutes, in one or more series, in an aggregate amount not to exceed \$49,629,000.00, and a like amount of refunding obligations, pursuant to a plan of finance, to finance or refinance, including reimbursement of, the costs of acquisition, construction, rehabilitation and equipping of a 212-unit low-income elderly rental housing development consisting of 8 buildings located at 9050 North Swan Road, Milwaukee, Wisconsin, owned and operated by Cudahy Farms P1, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns, and to finance certain costs of issuance and certain reserves.
- (5) Multifamily Housing Bonds or Multifamily Housing Notes pursuant to Chapter 234 of the Wisconsin Statutes, in one or more series, in an aggregate amount not to exceed \$48,666,000.00, and a like amount of refunding obligations, pursuant to a plan of finance, to finance or refinance, including reimbursement of, the costs of acquisition, construction, rehabilitation and equipping of a 164-unit low-income multifamily rental housing development consisting of 1 building located at 755 Braxton Place, Madison, Wisconsin, owned and operated by Taking Shape B1, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns, and to finance certain costs of issuance and certain reserves.

- (6) Multifamily Housing Bonds or Multifamily Housing Notes pursuant to Chapter 234 of the Wisconsin Statutes, in one or more series, in an aggregate amount not to exceed \$30,119,000.00, and a like amount of refunding obligations, pursuant to a plan of finance, to finance or refinance, including reimbursement of, the costs of acquisition, construction, rehabilitation and equipping of a 149-unit low-income multifamily rental housing development consisting of 1 building located at 1602-1658 North 10th Street, Milwaukee, Wisconsin, owned and operated by OAHNS Walnut Park TC LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns, and to finance certain costs of issuance and certain reserves.

This public hearing is available to the public through the following **toll-free call-in number**: **1-888-212-9810**, passcode number: **930 164 571#**. Any interested member of the public may call this number to listen to, and participate in, the public hearing.

At the public hearing, all persons will be afforded a reasonable opportunity to express their views, both orally and in writing, regarding the issuance of the Bonds described above. Comments made at the public hearing are for consideration by the Members of the Wisconsin Housing and Economic Development Authority and the Governor of the State of Wisconsin. Interested persons who wish to make a statement at the public hearing should notify the Wisconsin Housing and Economic Development Authority by contacting Kathleen Kober at kathleen.kober@wheda.com at least 24 hours prior to the public hearing. Speakers may be limited to statements of no longer than two minutes.

Date of Notice: October 23, 2024