

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY

Disclaimer

As of December 31, 2023

Indenture: **Housing Revenue Bonds**

Bond Series: **2005 ABCDE&F, 2006 AB&CD, 2007 AB&FG, 2009 A, 2010 A&B, 2012 A&B, 2013 A,B&C, 2015 A,B&C, 2016 A&C, 2017 A&B, 2017 C, 2018 ABC, 2019 A, 2021 A&B, 2021 C, 2022 ABC, 2023 ABC and 2023 DEF**

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WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
Multifamily Quarterly Disclosure Report
As of December 31, 2023

Indenture: Housing Revenue Bonds			
Bond Series:	Series Date:	Series Sold:	Final Redemption:
1975 A	11/01/75	11/12/75	03/01/94
1976 A	10/01/76	10/14/76	03/01/94
1977 A	04/01/77	04/21/77	03/01/94
1978 A	01/01/78	01/12/78	03/01/94
1978 B	12/01/78	12/21/78	03/01/94
1980 A	08/01/80	09/23/80	11/01/95
1982 A	03/01/82	04/14/82	03/01/92
1986 A&B	09/01/86	10/07/86	11/15/99
1988 A&B	02/01/88	03/11/88	11/15/99
1989 A,B&C	09/01/89	09/28/89	11/15/99
1992 A	01/01/92	01/30/92	05/01/07
1992 B,C&D	04/01/92	04/29/92	09/01/02
1993 A&B	10/01/93	10/28/93	01/17/06
1993 C	12/01/93	01/05/94	03/01/06
1995 A&B	07/01/95	08/08/95	01/17/06
1998 A,B&C	02/01/98	02/26/98	11/1/2018
1999 A&B	10/07/99	11/10/99	02/01/11
2000 A&B	09/12/00	09/19/00	07/07/08
2002 ABCDEFGH&I	04/25/02	05/21/02	03/01/15
2003 AB&C&DE	12/08/03	12/23/03	07/01/23
2005 A,B,C,D,E&F	11/23/05	12/14/05	
2006 AB&CD	12/07/06	12/14/06	
2007 AB&CDE&FG	12/12/07	12/19/07	
2008 ABCDEFG	05/29/08	06/04/08	06/01/22
2009 A	12/23/09	12/30/09	
2010 A&B	12/15/10	12/22/10	
2012 A&B	01/24/12	01/27/12	
2012 C	06/08/12	06/14/12	09/01/15
2013 ABC	06/12/13	06/26/13	
2015 ABC	11/19/15	11/30/15	
2016 AC	12/12/16	12/22/16	
2017 AB	11/29/17	12/21/17	
2017 C	12/14/17	12/21/17	
2018 ABC	12/07/18	12/20/18	
2019 A	11/15/19	12/04/19	
2020 A	12/07/20	12/23/20	09/01/21
2021 A&B	05/05/21	05/18/21	
2021 C	12/02/21	12/15/21	
2022 ABC	10/21/22	10/26/22	
2023 ABC	06/14/23	06/28/23	
2023 DEF	12/06/23	12/19/23	

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY

Agency and Trustee Contacts

As of December 31, 2023

Trustee:

**Computershare
Corporate Trust Services
1505 Energy Park Drive
St. Paul, MN 55108**

**Contact: Richard Hann
Vice President, Account Manager
Work Phone: (410) 423-8689**

Agency:

**WHEDA
P.O Box 1728
Madison, WI 53701-1728**

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Financial Officer
Work Phone: (608) 267-1097
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WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
Bonds, Loans Outstanding and Status of Any Lendable Funds
As of December 31, 2023

Series	Bonds Outstanding	# of Loans Outstanding	Outstanding Mortgage Balance	Undisbursed/Committed Bond Proceeds and Excess Revenues	Uncommitted Bond Proceeds and Excess Revenues
2003 ABCDE	0	5	1,520,238	0	643,304
2005 ABCDE&F	55,745,000	86	88,939,803	4,567,856	26,299,830
2006 AB&CD	3,360,000	3	4,518,580	0	194,047
2007 AB&CDE&FG	13,555,000	6	18,767,433	0	0
2009 A	8,090,000	1	6,406,033	0	0
2010 A&B	6,810,000	9	9,146,237	0	0
2012 A&B	46,965,000	2	44,418,695	0	0
2013 ABC	1,100,000	6	5,117,624	0	0
2015 ABC	33,070,000	2	16,330,126	0	0
2016 AC	13,900,000	8	13,837,762	0	0
2017 AB	69,585,000	10	67,839,610	0	0
2017 C	13,065,000	2	11,306,521	0	0
2018 ABC	65,285,000	10	61,632,063	0	0
2019 A	55,495,000	11	50,745,116	0	0
2021 A&B	116,300,000	19	116,616,673	806,192	0
2021 C	92,810,000	15	76,795,457	554,400	0
2022 ABC	93,925,000	13	78,742,293	6,809,958	0
2023 ABC	131,035,000	9	22,830,920	97,816,324	0
2023 DEF	92,600,000	0	0	86,069,322	0
Excess Revenues	0	61	141,278,511	0	0
Totals	912,695,000	278	836,789,693	196,624,053	27,137,180

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
Developments in Monetary Default
As of December 31, 2023

Series	Outstanding Mortgage Balance	Outstanding Balance of Loans in Monetary Default	Outstanding Arrearages	# of Days Delinquent
2003 AB&C&DE	1,520,238			
2019 A	88,939,803			
2006 AB&CD	4,518,580			
2007 AB&CDE&FG	18,767,433			
2009 A	6,406,033			
2010 A&B	9,146,237			
2012 A&B	44,418,695			
2013 ABC	5,117,624			
2015 ABC	16,330,126			
2016 AC	13,837,762			
2017 AB	67,839,610			
2017 C	11,306,521			
2018 ABC	61,632,063			
2019 A	50,745,116			
2021 A&B	116,616,673			
2021 C	76,795,457			
2022 ABC	78,742,293			
2023 ABC	22,830,920			
2023 DEF	0			
Excess Revenues	141,278,511			
Totals	836,789,693	0	0	0

FOOTNOTE:

Real Estate Owned Loans

As of December 31, 2023

Series	Outstanding Mortgage at Default	Escrow Balance	Total REO Balance
Excess Revenues	0	0	0
Totals	0	0	0

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY

**Investments
As of December 31, 2023**

Indenture: **Housing Revenue Bonds**
 Bond Series: **2005 ABCDE&F, 2006 AB&CD, 2007 AB&FG, 2009 A, 2010 A&B, 2012 A&B, 2013 A,B&C, 2015 A,B&C, 2016 A&C, 2017 A&B, 2017 C, 2018 ABC, 2019 A, 2021 A&B, 2021 C, 2022 ABC, 2023 ABC and 2023 DEF**

Fund	Investment Type	Investment Amount	Rate of Investment	Maturity Date
General Reserve	Cash	12,558	N/A	12/31/2023
	Money Market	<u>54,892,473</u>	5.28%	12/31/2023
Fund Total		54,905,031		
Revenue Fund	Money Market	<u>840,458</u>	5.28%	12/31/2023
	Fund Total	840,458		
Capital Reserve	Cash	0	N/A	12/31/2023
	Money Market	32,065,820	5.28%	12/31/2023
	Invest Agreement	3,590,000	5.00%	3/1/2026
	Invest Agreement	4,625,000	4.83%	11/1/2025
	Invest Agreement	6,600,000	4.71%	8/31/2026
	Invest Agreement	848,687	4.64%	12/1/2036
	Invest Agreement	3,504,802	1.28%	5/15/2024
	Invest Agreement	3,685,000	0.23%	6/15/2024
	FNMA	1,387,789	3.00%	8/1/2046
	FNMA	1,235,374	3.00%	9/1/2046
	FNMA	376,162	3.00%	10/1/2046
	FNMA	5,404,703	5.50%	6/1/2053
	FNMA	370,410	3.00%	2/1/2047
	FNMA	65,021	3.50%	3/1/2047
	FNMA	526,018	3.00%	10/1/2046
	FNMA	127,300	3.50%	3/1/2047
	FNMA	1,486,467	2.00%	2/1/2051
	FNMA	414,786	3.00%	10/1/2046
	FNMA	813,110	3.00%	9/1/2051
	FNMA	1,229,841	3.00%	9/1/2046
	FNMA	218,694	3.00%	3/1/2047
	FNMA	966,784	3.00%	2/1/2051
	FNMA	201,272	4.00%	3/1/2047
	FNMA	853,241	2.50%	1/1/2047
	FNMA	1,927,603	2.50%	11/1/2051
	FNMA	2,014,479	3.00%	9/1/2051
	FNMA	<u>3,426,012</u>	2.50%	9/1/2051
Fund Total		77,964,376		
Debt Service	Money Market	<u>6,415,818</u>	5.28%	12/31/2023
	Fund Total	6,415,818		
Special Redemption	Money Market	<u>4,440</u>	5.28%	12/31/2023
	Fund Total	4,440		
Bond Proceeds	Money Market	15,355,643	5.28%	12/31/2023
	Invest Agreement	2,683,594	4.80%	3/1/2024
	Invest Agreement	95,147,244	5.26%	12/31/2025
	Invest Agreement	<u>78,902,210</u>	4.91%	4/30/2026
Fund Total		192,088,691		
Project Mtg Loan	Money Market	<u>36,280,391</u>	5.28%	12/31/2023
	Fund Total	36,280,391		
Program Total		<u>368,499,206</u>		

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
Reserve Requirements
As of December 31, 2023

Indenture: **Housing Revenue Bonds**
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All Bond Series	Reserve Account Description	**Requirement	**Current Amount
All	Capital Reserve	77,363,251	77,964,376

** The Capital Reserve requirement listed above does not include the amount needed for the 2003 AB&C&DE Bonds, which is covered by Financial Security Assurance Inc. (FSA/Assured).

Equity By Resolution:		Bonds Outstanding	Surplus/ Deficit
Bond Series	Total Trust Assets		
All	1,205,288,899	912,695,000	292,593,899

BOND CALL SUMMARY
HOUSING REVENUE BONDS 2005 Series ABCDEF
(\$179,535,000 ISSUE DATED DECEMBER 14, 2005)

Weighted Avg. Mortgage Rate	CALL DATE:	12/31/12	11/01/14	01/04/16	02/01/16	01/01/18	TOTAL
5.20%	DEPOSIT FROM:						0
	PROCEEDS			31,270,000			
	ECONOMIC REFUNDING	643,148				198,021	841,169
	EXCESS REVENUES	6,486,852	13,316		940,000	1,481,979	8,902,147
# of Loans O/S	PREPAYMENTS						
86	TOTAL:	7,130,000	13,316	31,270,000	940,000	1,660,000	9,743,316

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS		TOTAL REDEMPTIONS	TOTAL OUTSTANDING
2005 SERIES A BONDS	Variable	4,975,000	485,000	4,490,000	4,975,000	0
2005 SERIES B BONDS	Variable	2,885,000	245,000	2,640,000	2,885,000	0
2005 SERIES C BONDS	Variable	2,025,000	365,000		1,660,000	2,025,000

2005 SERIES D BONDS

SERIALS							
Nov-06	3.38%	115,000	115,000			115,000	0
May-07	3.50%	145,000	145,000			145,000	0
Nov-07	3.55%	150,000	150,000			150,000	0
May-08	3.63%	150,000	150,000			150,000	0
Nov-08	3.70%	155,000	155,000			155,000	0
May-09	3.75%	155,000	155,000			155,000	0
Nov-09	3.80%	160,000	160,000			160,000	0
May-10	3.85%	160,000	160,000			160,000	0
Nov-10	3.90%	170,000	170,000			170,000	0
May-11	4.00%	175,000	175,000			175,000	0
Nov-11	4.05%	175,000	175,000			175,000	0
May-12	4.10%	180,000	180,000			180,000	0
Nov-12	4.15%	185,000	185,000			185,000	0
May-13	4.25%	185,000	185,000			185,000	0
Nov-13	4.25%	190,000	190,000			190,000	0
May-14	4.35%	195,000	195,000			195,000	0
Nov-14	4.35%	135,000	135,000			135,000	0
May-15	4.45%	125,000	125,000			125,000	0
Nov-15	4.45%	130,000	130,000			130,000	0
TOTAL SERIALS		3,035,000	3,035,000	-	-	3,035,000	0
November 2025 Term	4.90%	3,285,000			3,285,000	3,285,000	0
November 2035 Term	5.05%	4,540,000			4,540,000	4,540,000	0
November 2045 Term	5.15%	1,910,000		10,000	1,900,000	1,910,000	0
TOTAL SERIES D		12,770,000	3,035,000	-	10,000	9,725,000	0

2005 SERIES E BONDS

SERIALS									
Nov-06	3.20%	310,000	310,000			310,000	0		
May-07	3.25%	315,000	315,000			315,000	0		
Nov-07	3.30%	320,000	320,000			320,000	0		
May-08	3.35%	325,000	325,000			325,000	0		
Nov-08	3.45%	330,000	330,000			330,000	0		
May-09	3.50%	335,000	335,000			335,000	0		
Nov-09	3.55%	340,000	340,000			340,000	0		
May-10	3.65%	350,000	350,000			350,000	0		
Nov-10	3.70%	350,000	350,000			350,000	0		
May-11	3.80%	355,000	355,000			355,000	0		
Nov-11	3.85%	370,000	370,000			370,000	0		
May-12	3.90%	375,000	375,000			375,000	0		
Nov-12	3.95%	380,000	380,000			380,000	0		
May-13	4.00%	390,000	390,000			390,000	0		
Nov-13	4.00%	395,000	395,000			395,000	0		
May-14	4.10%	400,000	400,000			400,000	0		
Nov-14	4.10%	410,000	410,000			410,000	0		
May-15	4.15%	420,000	420,000			420,000	0		
Nov-15	4.15%	425,000	425,000			425,000	0		
TOTAL SERIALS		6,895,000	6,895,000	-	-	6,895,000	0		
November 2025 Term	4.70%	10,900,000			10,445,000	455,000	10,900,000	0	
November 2035 Term	4.90%	11,585,000			11,100,000	485,000	11,585,000	0	
TOTAL SERIES E		29,380,000	6,895,000	-	-	21,545,000	940,000	29,380,000	0

2005 SERIES F BONDS	Variable 5/2030	41,875,000	21,950,000					21,950,000	19,925,000
2005 SERIES F BONDS	Variable 11/2030	85,625,000	49,805,000					49,805,000	35,820,000
TOTAL SERIES F		127,500,000	71,755,000	0	0	0	0	0	55,745,000

TOTAL 2005 SERIES ABCDEF		179,535,000	82,780,000	7,130,000	10,000	31,270,000	940,000	1,660,000	123,790,000	55,745,000
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WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2006 Series ABCD

Weighted Avg. Mortgage Rate	5.43%	CALL DATE:	02/01/10	04/01/10	01/23/17	05/01/18	Mandatory Tender 03/01/19	05/01/21	01/01/22	10/01/23	TOTAL
			DEPOSIT FROM:								
		PROCEEDS			3,925,000		230,572				0
		ECONOMIC REFUNDING									3,925,000
		EXCESS REVENUES									230,572
# of Loans O/S	3	PREPAYMENTS	437,253	1,362,747		1,402,349	6,815,428	2,604,899	1,255,624	101,802	13,749,102
		TOTAL:	437,253	1,362,747	3,925,000	1,402,349	6,815,000	2,604,899	1,255,624	101,802	17,904,674

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS								TOTAL REDEMPTIONS	TOTAL OUTSTANDING	
2006 SERIES A BONDS													
SERIALS													
Nov-07	3.65%	30,000	30,000								30,000	0	
May-08	3.70%	70,000	70,000								70,000	0	
Nov-08	3.70%	95,000	95,000								95,000	0	
May-09	3.75%	95,000	95,000								95,000	0	
Nov-09	3.75%	95,000	95,000								95,000	0	
May-10	3.80%	100,000	100,000								100,000	0	
Nov-10	3.80%	100,000	100,000								100,000	0	
May-11	3.85%	100,000	100,000								100,000	0	
Nov-11	3.85%	100,000	100,000								100,000	0	
May-12	3.90%	105,000	105,000								105,000	0	
Nov-12	3.90%	105,000	100,000	5,000							105,000	0	
May-13	3.95%	110,000	105,000	5,000							110,000	0	
Nov-13	3.95%	110,000	105,000	5,000							110,000	0	
May-14	4.00%	115,000	110,000	5,000							115,000	0	
Nov-14	4.00%	115,000	110,000	5,000							115,000	0	
May-15	4.05%	120,000	115,000	5,000							120,000	0	
Nov-15	4.05%	120,000	115,000	5,000							120,000	0	
May-16	4.10%	125,000	120,000	5,000							125,000	0	
Nov-16	4.10%	130,000	125,000	5,000							130,000	0	
TOTAL SERIALS		1,940,000	1,895,000	45,000	-	-	-	-	-	-	1,940,000	0	
May 1, 2027 Term	4.55%	3,445,000	2,035,000	105,000							2,140,000	1,305,000	
May 1, 2037 Term	4.75%	1,800,000	135,000	55,000	1,365,000	245,000					1,800,000	0	
November 1, 2037 Term	4.63%	5,360,000	165,000				1,780,000	1,255,000	105,000		3,305,000	2,055,000	
May 1, 2047 Term	4.70%	2,045,000	65,000			1,155,000	825,000				2,045,000	0	
TOTAL SERIES A		14,590,000	4,065,000	435,000	1,365,000	-	1,400,000	-	2,605,000	1,255,000	105,000	11,230,000	3,360,000
2006 SERIES B BONDS													
SERIALS													
Nov-07	3.35%	40,000	40,000								40,000	0	
May-08	3.40%	40,000	40,000								40,000	0	
Nov-08	3.40%	45,000	45,000								45,000	0	
May-09	3.45%	45,000	45,000								45,000	0	
Nov-09	3.45%	45,000	45,000								45,000	0	
May-10	3.50%	45,000	45,000								45,000	0	
Nov-10	3.50%	45,000	45,000								45,000	0	
May-11	3.55%	45,000	45,000								45,000	0	
Nov-11	3.55%	50,000	50,000								50,000	0	
May-12	3.60%	50,000	50,000								50,000	0	
Nov-12	3.60%	50,000	50,000								50,000	0	
May-13	3.65%	50,000	50,000								50,000	0	
Nov-13	3.65%	50,000	50,000								50,000	0	
May-14	3.70%	55,000	55,000								55,000	0	
Nov-14	3.70%	55,000	55,000								55,000	0	
May-15	3.75%	55,000	55,000								55,000	0	
Nov-15	3.75%	55,000	55,000								55,000	0	
May-16	3.80%	55,000	55,000								55,000	0	
Nov-16	3.80%	60,000	60,000								60,000	0	
TOTAL SERIALS		935,000	935,000	-	-	-	-	-	-	-	935,000	0	
May 1, 2027 Term	4.30%	1,600,000				1,600,000					1,600,000	0	
May 1, 2037 Term	4.40%	2,325,000				2,325,000					2,325,000	0	
TOTAL SERIES B		4,860,000	935,000	-	-	3,925,000	-	-	-	-	4,860,000	0	
2006 SERIES C BONDS	Variable 5/2037	3,960,000	1,005,000				2,955,000				3,960,000	0	
2006 SERIES D BONDS	Variable 5/2037	5,170,000	1,310,000				3,860,000				5,170,000	0	
TOTAL 2006 SERIES ABCD		28,580,000	7,315,000	435,000	1,365,000	3,925,000	1,400,000	6,815,000	2,605,000	1,255,000	105,000	25,220,000	3,360,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2009 Series A
 (\$14,045,000 ISSUE DATED DECEMBER 30, 2009)

Weighted Avg. Mortgage Rate	4.98%	CALL DATE:	03/01/12	TOTAL
		DEPOSIT FROM:		
		PROCEEDS	5,421.27	5,421
		EXCESS REVENUES	513.88	514
# of Loans O/S	1	PREPAYMENTS	4,984,064.85	4,984,065
		TOTAL:	4,990,000.00	4,990,000

2009 A (NON-AMT)	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
2009 SERIES A BONDS	Variable 5/2042	14,045,000	965,000	4,990,000	8,090,000
TOTAL 2009 SERIES A		14,045,000	965,000	4,990,000	8,090,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2010 Series A&B
 (\$42,775,000 ISSUE DATED DECEMBER 22, 2010)

Weighted Avg. Mortgage Rate	6.31%	CALL DATE:	11/01/11	08/01/12	09/01/12	11/01/12	02/01/13	04/01/13	07/01/13	08/01/14	01/01/16	11/01/16	08/01/17	10/01/17	03/01/18	11/01/18	06/01/19	05/01/20	11/01/21	03/01/22	08/01/23	TOTAL	
		DEPOSIT FROM:						95,634														95,634	
		PROCEEDS																					
		CAPITAL RESERVES																			2,103		2,103
		EXCESS REVENUES																					0
# of Loans O/S	9	PREPAYMENTS	65,219	1,315,000	846,077	458,289	220,000		116,084	466,105	164,892	3,592,637	1,329,198	768,470	2,426,675	22,413	19,055	13,896	593,088	2,571,439	2,796,342	17,784,880	
		TOTAL:	65,219	1,315,000	846,077	458,289	220,000		95,634	116,084	466,105	164,892	3,592,637	1,329,198	768,470	2,426,675	22,413	19,055	13,896	593,088	2,571,439	2,796,342	17,880,513

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS																			TOTAL REDEMPTIONS	TOTAL OUTSTANDING	
2010 SERIES A BONDS																								
SERIALS																								
May-11	0.625%	25,000	25,000																				25,000	0
Nov-11	0.750%	590,000	590,000																				590,000	0
May-12	1.125%	45,000	45,000																				45,000	0
Nov-12	1.250%	630,000	630,000																				630,000	0
May-13	1.750%	2,810,000	100,000	1,315,000	845,000	455,000		95,000															2,810,000	0
Nov-13	2.000%	690,000	690,000																				690,000	0
May-14	2.200%	145,000	145,000																				145,000	0
Nov-14	5.000%	765,000	765,000																				765,000	0
May-15	2.800%	150,000	150,000																				150,000	0
Nov-15	2.950%	800,000	800,000																				800,000	0
May-16	5.000%	170,000	170,000																				170,000	0
Nov-16	3.200%	860,000	860,000																				860,000	0
May-17	3.500%	170,000	170,000																				170,000	0
Nov-17	3.700%	870,000	870,000																				870,000	0
May-18	3.950%	180,000	180,000																				180,000	0
Nov-18	3.950%	860,000	860,000																				860,000	0
May-19	4.100%	190,000	190,000																				190,000	0
Nov-19	4.100%	675,000	675,000																				675,000	0
May-20	4.250%	200,000	200,000																				200,000	0
Nov-20	4.250%	705,000	705,000																				705,000	0
May-21	4.500%	220,000	220,000																				220,000	0
Nov-21	4.500%	365,000	365,000																				365,000	0
TOTAL SERIALS		12,115,000	9,405,000	0	1,315,000	845,000	455,000	0	95,000	0	0	0	0	0	0	0	0	0	0	0	0	0	12,115,000	0
November 1, 2025 Term	4.875%	2,635,000	1,020,000	10,000						75,000	25,000	390,000											1,520,000	1,115,000
November 1, 2030 Term	5.375%	3,645,000	15,000							100,000	35,000	540,000											690,000	2,955,000
November 1, 2035 Term	5.625%	3,795,000	15,000							105,000	35,000	565,000											1,055,000	2,740,000
November 1, 2043 Term	5.750%	6,960,000	25,000							190,000	70,000	1,035,000						10,000	595,000	2,570,000	2,485,000		6,960,000	0
TOTAL SERIES A (Non-AMT)		29,150,000	10,425,000	65,000	1,315,000	845,000	455,000	0	95,000	0	470,000	165,000	2,530,000	0	0	0	0	0	10,000	595,000	2,570,000	2,800,000	22,340,000	6,810,000
2010 SERIES B BONDS																								
SERIALS																								
May-11	0.000%	0	0																				0	0
Nov-11	1.625%	600,000	600,000																				600,000	0
May-12	0.000%	0	0																				0	0
Nov-12	2.500%	635,000	635,000																				635,000	0
May-13	0.000%	0	-																				0	0
Nov-13	3.000%	675,000	675,000																				675,000	0
May-14	3.125%	20,000	20,000																				20,000	0
Nov-14	3.500%	730,000	730,000																				730,000	0
May-15	3.750%	20,000	20,000																				20,000	0
Nov-15	3.875%	775,000	775,000																				775,000	0
May-16	4.000%	20,000	20,000																				20,000	0
Nov-16	4.125%	800,000	800,000																				800,000	0
May-17	4.375%	25,000	25,000																				25,000	0
Nov-17	6.000%	800,000	800,000																				800,000	0
May-18	4.875%	25,000	25,000																				25,000	0
Nov-18	4.875%	800,000	800,000																				800,000	0
May-19	5.250%	25,000	25,000																				25,000	0
Nov-19	5.250%	765,000	765,000																				765,000	0
May-20	5.375%	25,000	25,000																				25,000	0
Nov-20	5.375%	780,000	780,000																				780,000	0
May-21	5.500%	30,000	30,000																				30,000	0
Nov-21	5.500%	545,000	105,000																				545,000	0
TOTAL SERIALS		8,095,000	7,655,000	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	8,095,000	0
November 1, 2025 Term	5.750%	2,720,000					110,000	55,000				520,000	655,000	380,000	1,000,000								2,720,000	0
November 1, 2032 Term	6.125%	2,810,000					110,000	60,000				540,000	675,000	390,000	1,035,000								2,810,000	0
TOTAL SERIES B (AMT)		13,625,000	7,655,000	0	0	0	0	220,000	0	115,000	0	1,060,000	1,330,000	770,000	2,425,000	25,000	20,000	5,000	0	0	0	0	13,625,000	0
TOTAL 2010 SERIES A&B		42,775,000	18,080,000	65,000	1,315,000	845,000	455,000	220,000	95,000	115,000	470,000	165,000	3,590,000	1,330,000	770,000	2,425,000	25,000	20,000	15,000	595,000	2,570,			

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2012 Series A&B
 (\$53,540,000 ISSUE DATED JANUARY 27, 2012)

Weighted Avg. Mortgage Rate	5.41%	CALL DATE: DEPOSIT FROM: PROCEEDS		TOTAL	0
# of Loans O/S	2	EXCESS REVENUES PREPAYMENTS			0
		TOTAL:	<u>0</u>	<u>0</u>	<u>0</u>

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS			TOTAL REDEMPTIONS	TOTAL OUTSTANDING
2012 SERIES A BONDS							
May 1, 2055 Term (Variable)	Variable	<u>29,100,000</u>	<u>3,575,000</u>			<u>3,575,000</u>	<u>25,525,000</u>
TOTAL SERIES A (Non-AMT)		29,100,000	3,575,000	0	0	3,575,000	25,525,000
2012 SERIES B BONDS							
May 1, 2055 Term (Variable)	Variable	<u>24,440,000</u>	<u>3,000,000</u>			<u>3,000,000</u>	<u>21,440,000</u>
TOTAL SERIES B (Non-AMT)		24,440,000	3,000,000	0	0	3,000,000	21,440,000
TOTAL 2012 SERIES A&B		53,540,000	6,575,000	0	0	6,575,000	46,965,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2013 Series A,B&C
 (\$21,270,000 ISSUE DATED JUNE 26, 2013)

Weighted Avg. Mortgage Rate	CALL DATE:	12/01/13	11/01/14	10/01/15	11/01/16	05/01/18	06/01/18	07/01/19	09/01/19	03/01/21	07/01/21	11/01/21	12/01/22	TOTAL
5.51%	DEPOSIT FROM: CAPITAL RESERVES EXCESS REVENUES PREPAYMENTS											294	1,387	1,681
# of Loans O/S	TOTAL:	2,270,000	52,196.32	1,794,986	15,174	31,301	926,007	727,033	973,694	518,169	172,900	67,492	833,613	8,392,555
6		2,270,000	52,196	1,794,986	15,174	31,301	926,007	727,033	973,694	518,169	172,900	67,776	835,000	8,384,236

RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
2013 SERIES A BONDS (Non-AMT)				
SERIALS				
Nov-13	0.40%	170,000	170,000	170,000
May-14	0.45%	165,000	165,000	165,000
Nov-14	0.55%	170,000	170,000	170,000
May-15	0.70%	560,000	560,000	560,000
Nov-15	0.80%	190,000	190,000	190,000
May-16	1.10%	190,000	190,000	190,000
Nov-16	1.15%	195,000	195,000	195,000
May-17	1.45%	195,000	195,000	195,000
Nov-17	1.50%	200,000	200,000	200,000
May-18	1.88%	205,000	205,000	205,000
Nov-18	1.90%	200,000	200,000	200,000
May-19	2.25%	210,000	210,000	210,000
Nov-19	2.30%	225,000	225,000	225,000
May-20	2.55%	225,000	225,000	225,000
Nov-20	2.63%	230,000	230,000	230,000
May-21	2.88%	230,000	230,000	230,000
Nov-21	2.98%	235,000	235,000	235,000
May-22	3.00%	240,000	240,000	240,000
Nov-22	3.00%	190,000	190,000	190,000
May-23	3.20%	30,000	30,000	30,000
Nov-23	3.20%	30,000	30,000	30,000
May-24	3.30%	25,000	0	25,000
Nov-24	3.30%	30,000	0	30,000
TOTAL SERIALS		4,340,000	4,285,000	4,225,000
November 1, 2030 Term	3.90%	430,000		0
November 1, 2037 Term	4.25%	705,000		430,000
May 1, 2045 Term	4.50%	1,025,000	30,000	615,000
TOTAL SERIES A		6,500,000	4,285,000	5,340,000
2013 SERIES B BONDS (AMT)				
SERIALS				
Nov-13	0.55%	70,000	70,000	70,000
May-14	0.65%	75,000	75,000	75,000
Nov-14	0.80%	75,000	75,000	75,000
May-15	1.00%	70,000	70,000	70,000
Nov-15	1.15%	75,000	75,000	75,000
May-16	1.50%	75,000	75,000	75,000
Nov-16	1.55%	75,000	75,000	75,000
May-17	1.88%	75,000	75,000	75,000
Nov-17	1.95%	80,000	80,000	80,000
May-18	2.25%	80,000	80,000	80,000
Nov-18	2.30%	80,000	80,000	80,000
May-19	2.60%	95,000	95,000	95,000
Nov-19	2.65%	95,000	95,000	95,000
May-20	2.90%	95,000	95,000	95,000
Nov-20	2.95%	75,000	75,000	75,000
May-21	3.25%	75,000	75,000	75,000
Nov-21	3.25%	75,000	75,000	75,000
May-22	3.50%	80,000	80,000	80,000
Nov-22	3.50%	70,000	45,000	70,000
May-23	3.65%	35,000	35,000	35,000
Nov-23	3.65%	35,000	35,000	35,000
May-24	3.75%	35,000	35,000	35,000
Nov-24	3.75%	40,000	40,000	40,000
TOTAL SERIALS		1,635,000	1,465,000	1,635,000
November 1, 2029 Term	4.25%	370,000	25,000	370,000
TOTAL SERIES B		2,005,000	1,465,000	2,005,000
2013 SERIES C BONDS (Taxable)				
SERIALS				
Nov-13	0.40%	490,000	490,000	490,000
May-14	0.57%	500,000	410,000	500,000
Nov-14	0.68%	495,000	405,000	495,000
May-15	0.83%	495,000	405,000	495,000
Nov-15	0.98%	500,000	410,000	500,000
May-16	1.14%	505,000	325,000	505,000
Nov-16	1.37%	510,000	330,000	510,000
May-17	1.65%	530,000	335,000	530,000
Nov-17	1.80%	535,000	340,000	535,000
May-18	2.00%	560,000	355,000	560,000
Nov-18	2.13%	565,000	360,000	565,000
May-19	2.38%	620,000	395,000	620,000
Nov-19	2.63%	635,000	410,000	635,000
May-20	2.75%	640,000	410,000	640,000
Nov-20	2.88%	570,000	365,000	570,000
May-21	3.13%	565,000	290,000	565,000
Nov-21	3.25%	575,000	105,000	575,000
May-22	3.40%	585,000	110,000	585,000
Nov-22	3.55%	505,000	95,000	505,000
May-23	3.65%	205,000	35,000	205,000
Nov-23	3.75%	210,000	40,000	210,000
TOTAL SERIALS		10,795,000	6,035,000	10,795,000
November 1, 2029 Term	4.88%	1,970,000	365,000	1,970,000
TOTAL SERIES C		12,765,000	6,035,000	12,765,000
TOTAL 2013 SERIES A,B&C		21,270,000	11,785,000	20,110,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2015 Series A,B&C
 (\$73,170,000 ISSUE DATED NOVEMBER 30, 2015)

Weighted Avg. Mortgage Rate	CALL DATE: DEPOSIT FROM: CAPITAL RESERVE EXCESS REVENUES PREPAYMENTS	06/01/17	03/01/18	06/01/19	07/01/19	11/01/20	05/01/21	06/01/21	02/01/23	07/01/23	TOTAL
4.96%									2,720	4,415	7,134
# of Loans O/S		3,022,178	5,456,549	3,388,897	1,621,821	2,410,466	1,319,350	2,044,869	435	32	467
2	TOTAL:	3,022,178	5,456,549	3,388,897	1,621,821	2,410,466	1,319,350	2,044,869	3,087,715	1,985,554	24,337,399
									3,090,869	1,990,000	24,345,000

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS								TOTAL REDEMPTIONS	TOTAL OUTSTANDING
2015 SERIES A BONDS (Non-AMT)												
SERIALS												
May-16	0.300%	10,000	10,000								10,000	0
Nov-16	0.500%	15,000	15,000								15,000	0
May-17	0.875%	10,000	10,000								10,000	0
Nov-17	1.000%	40,000	40,000								40,000	0
May-18	1.125%	60,000	60,000								60,000	0
Nov-18	1.250%	55,000	55,000								55,000	0
May-19	1.400%	60,000	60,000								60,000	0
Nov-19	1.550%	60,000	60,000								60,000	0
May-20	1.700%	65,000	65,000								65,000	0
Nov-20	1.875%	65,000	65,000								65,000	0
May-21	2.000%	65,000	65,000								65,000	0
Nov-21	2.125%	65,000	65,000								65,000	0
May-22	2.250%	70,000	70,000								70,000	0
Nov-22	2.300%	70,000	70,000								70,000	0
May-23	2.500%	70,000	70,000								70,000	0
Nov-23	2.550%	75,000	75,000								75,000	0
May-24	2.700%	75,000									0	75,000
Nov-24	2.750%	80,000									0	80,000
May-25	2.875%	80,000									0	80,000
Nov-25	3.000%	80,000									0	80,000
May-26	3.125%	80,000									0	80,000
Nov-26	3.125%	85,000									0	85,000
TOTAL SERIALS A		1,335,000	855,000								855,000	480,000
November 1, 2030 Term	3.625%	755,000									0	755,000
November 1, 2035 Term	3.875%	1,170,000									0	1,170,000
November 1, 2040 Term	4.000%	1,475,000									0	1,475,000
November 1, 2046 Term	4.125%	2,300,000									0	2,300,000
May 1, 2052 Term	4.250%	2,160,000							125,000	1,990,000	2,115,000	45,000
November 1, 2052 Term	4.250%	495,000							495,000		495,000	0
TOTAL TERMS A		8,355,000	0						620,000	1,990,000	2,610,000	5,745,000
TOTAL SERIES A		9,690,000	855,000					0	0	620,000	1,990,000	2,610,000
												6,225,000

2015 SERIES B BONDS (AMT)												
SERIALS												
May-16	0.550%	235,000	235,000								235,000	0
Nov-16	0.800%	245,000	245,000								245,000	0
May-17	1.100%	245,000	245,000								245,000	0
Nov-17	1.300%	255,000	255,000								255,000	0
May-18	1.500%	265,000	225,000	40,000							265,000	0
Nov-18	1.650%	270,000	230,000	40,000							270,000	0
May-19	1.750%	275,000	235,000	40,000							275,000	0
Nov-19	1.900%	275,000	235,000	40,000							275,000	0
May-20	2.050%	285,000	245,000	40,000							285,000	0
Nov-20	2.200%	300,000	260,000	40,000							300,000	0
May-21	2.350%	295,000	255,000	40,000							295,000	0
Nov-21	2.500%	310,000	265,000	45,000							310,000	0
May-22	2.600%	325,000	280,000	45,000							325,000	0
Nov-22	2.650%	325,000	280,000	45,000							325,000	0
May-23	2.850%	550,000	80,000	80,000					470,000		550,000	0
Nov-23	2.900%	560,000	80,000	80,000					480,000		560,000	0
May-24	3.050%	570,000	80,000	80,000					490,000		570,000	0
Nov-24	3.100%	590,000	85,000	85,000					505,000		590,000	0
May-25	3.200%	595,000	85,000	85,000					510,000		595,000	0
Nov-25	3.350%	620,000	90,000	90,000					510,000	20,000	620,000	0
May-26	3.500%	625,000	90,000	90,000					535,000		625,000	0
Nov-26	3.500%	645,000	90,000	90,000					555,000		645,000	0
TOTAL SERIALS B		8,660,000	3,490,000	1,095,000					1,600,000	2,475,000	8,660,000	0
November 1, 2030 Term	4.000%	5,210,000		605,000			430,000	2,410,000	1,320,000	445,000	5,210,000	0
November 1, 2035 Term	4.200%	5,885,000		685,000	620,000	3,390,000	1,190,000				5,885,000	0
November 1, 2040 Term	4.350%	3,480,000		405,000	3,075,000						3,480,000	0
November 1, 2045 Term	4.500%	1,990,000		230,000	1,760,000						1,990,000	0
TOTAL TERMS B		16,565,000	3,490,000	3,020,000	5,455,000	3,390,000	1,620,000	2,410,000	1,320,000	2,045,000	2,475,000	16,565,000
TOTAL SERIES B		25,225,000	3,490,000	3,020,000	5,455,000	3,390,000	1,620,000	2,410,000	1,320,000	2,045,000	2,475,000	25,225,000

2015 SERIES C BONDS (Non-AMT)												
SERIALS												
May-16	0.300%	595,000	595,000								595,000	0
Nov-16	0.500%	615,000	615,000								615,000	0
May-17	0.875%	625,000	625,000								625,000	0
Nov-17	1.000%	645,000	645,000								645,000	0
May-18	1.125%	650,000	650,000								650,000	0
Nov-18	1.250%	670,000	670,000								670,000	0
May-19	1.400%	685,000	685,000								685,000	0
Nov-19	1.550%	700,000	700,000								700,000	0
May-20	1.700%	720,000	720,000								720,000	0
Nov-20	1.875%	735,000	735,000								735,000	0
May-21	2.000%	750,000	750,000								750,000	0
Nov-21	2.125%	770,000	770,000								770,000	0
May-22	2.250%	780,000	780,000								780,000	0
Nov-22	2.300%	800,000	800,000								800,000	0
May-23	2.500%	820,000	820,000								820,000	0
Nov-23	2.550%	850,000	850,000								850,000	0
May-24	2.700%	860,000									0	860,000
Nov-24	2.750%	880,000									0	880,000
May-25	2.875%	905,000									0	905,000
Nov-25	3.000%	920,000									0	920,000
May-26	3.125%	915,000									0	915,000
Nov-26	3.125%	910,000									0	910,000
TOTAL SERIALS C		16,800,000	11,410,000	0	0	0	0	0	0	0	11,410,000	5,390,000
November 1, 2030 Term	3.625%	8,120,000									0	8,120,000
November 1, 2035 Term	3.875%	7,985,000									0	7,985,000
November 1, 2040 Term	4.000%	3,755,000									0	3,755,000
May 1, 2043 TERM	4.100%	1,595,000									0	1,595,000
TOTAL TERMS C		21,455,000	-	-	-	-	-	-	-	-	0	21,455,000
TOTAL SERIES C		38,255,000	11,410,000	-	-	-	-	0	0	0	11,410,000	26,845,000

TOTAL 2015 SERIES A,B&C		73,170,000	15,755,000	3,020,000	5,455,000	3,390,000	1,620,000	2,410,000	1,320,000	2,045,000	3,095,000	1,990,000	39,245,000	33,070,000
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WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2016 Series A&C
 (\$39,775,000 ISSUE DATED DECEMBER 22, 2016)

Weighted Avg. Mortgage Rate	CALL DATE:	11/01/18	03/01/19	06/01/19	07/01/19	09/01/19	11/01/19	TOTAL
4.79%	DEPOSIT FROM:							
	PROCEEDS						442,067	442,067
	EXCESS REVENUES						2,118,394	2,118,394
# of Loans O/S	PREPAYMENTS	3,942,515	3,500,000	1,731,597	8,182,394	1,615,426	2,552,607	21,524,539
8	TOTAL:	3,942,515	3,500,000	1,731,597	8,182,394	1,615,426	5,113,068	24,085,000

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS						TOTAL REDEMPTIONS	TOTAL OUTSTANDING	
2016 SERIES A BONDS (Non-AMT)											
SERIALS											
May-17	1.000%	75,000	75,000						75,000	0	
Nov-17	1.100%	80,000	80,000						80,000	0	
May-18	1.375%	85,000	85,000						85,000	0	
Nov-18	1.500%	90,000	90,000						90,000	0	
May-19	1.650%	100,000	100,000						100,000	0	
Nov-19	1.750%	130,000	130,000						130,000	0	
May-20	1.900%	145,000	145,000						145,000	0	
Nov-20	2.000%	145,000	145,000						145,000	0	
May-21	2.200%	145,000	145,000						145,000	0	
Nov-21	2.250%	155,000	155,000						155,000	0	
May-22	2.450%	155,000	155,000						155,000	0	
Nov-22	2.550%	155,000	155,000						155,000	0	
May-23	2.625%	165,000	165,000						165,000	0	
Nov-23	2.750%	165,000	165,000						165,000	0	
May-24	2.850%	175,000							0	175,000	
Nov-24	2.900%	175,000							0	175,000	
May-25	3.000%	180,000							0	180,000	
Nov-25	3.000%	185,000							0	185,000	
May-26	3.125%	185,000							0	185,000	
Nov-26	3.125%	195,000							0	195,000	
May-27	3.200%	195,000							0	195,000	
Nov-27	3.200%	205,000							0	205,000	
TOTAL SERIALS A		3,285,000	1,790,000	-	-	-	-	-	1,790,000	1,495,000	
November 1, 2032 Term	3.750%	2,285,000							0	2,285,000	
November 1, 2037 Term	4.050%	2,595,000							0	2,595,000	
November 1, 2042 Term	4.200%	1,855,000							0	1,855,000	
November 1, 2047 Term	4.250%	2,340,000							0	2,340,000	
May 1, 2054 Term	4.500%	3,330,000							0	3,330,000	
TOTAL TERMS A		12,405,000	-	-	-	-	-	-	0	12,405,000	
TOTAL SERIES A		15,690,000	1,790,000	-	-	-	-	-	0	13,900,000	
2015 SERIES C BONDS (Non-AMT)											
November 1, 2034 Term	Variable	24,085,000		3,940,000	3,500,000	1,730,000	8,185,000	1,615,000	5,115,000	24,085,000	0
TOTAL TERMS C		24,085,000	-	3,940,000	3,500,000	1,730,000	8,185,000	1,615,000	5,115,000	24,085,000	0
TOTAL SERIES C		24,085,000	0	3,940,000	3,500,000	1,730,000	8,185,000	1,615,000	5,115,000	24,085,000	0
TOTAL 2015 SERIES A,B&C		39,775,000	1,790,000	3,940,000	3,500,000	1,730,000	8,185,000	1,615,000	5,115,000	24,085,000	13,900,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2017 Series A&B
 (\$96,330,000 ISSUE DATED DECEMBER 21, 2017)

Weighted Avg. Mortgage Rate	CALL DATE:	11/01/19	12/01/19	01/01/20	03/01/20	05/01/20	TOTAL
5.15%	DEPOSIT FROM:						
	PROCEEDS			857,403	101,266		958,669
	CAPITAL RESERVE				1,000,000	1,230,144	2,230,144
	EXCESS REVENUES						0
# of Loans O/S	PREPAYMENTS	955,000	2,500,203	1,385,534	8,934,403	3,786,046	17,561,187
10	TOTAL:	955,000	2,500,203	2,242,937	10,035,670	5,016,190	20,750,000

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS						TOTAL REDEMPTIONS	TOTAL OUTSTANDING
2017 SERIES A BONDS (Non-AMT) SERIALS										
Nov-18	1.350%	265,000	265,000						265,000	0
May-19	1.600%	370,000	370,000						370,000	0
Nov-19	1.700%	390,000	390,000						390,000	0
May-20	1.750%	545,000	545,000						545,000	0
Nov-20	1.850%	615,000	615,000						615,000	0
May-21	1.900%	620,000	620,000						620,000	0
Nov-21	2.000%	625,000	625,000						625,000	0
May-22	2.100%	630,000	630,000						630,000	0
Nov-22	2.200%	640,000	640,000						640,000	0
May-23	2.300%	645,000	645,000						645,000	0
Nov-23	2.350%	650,000	650,000						650,000	0
May-24	2.400%	660,000							0	660,000
Nov-24	2.450%	665,000							0	665,000
May-25	2.550%	675,000							0	675,000
Nov-25	2.600%	680,000							0	680,000
May-26	2.700%	690,000							0	690,000
Nov-26	2.750%	700,000							0	700,000
May-27	2.850%	710,000							0	710,000
Nov-27	2.900%	720,000							0	720,000
May-28	3.000%	730,000							0	730,000
Nov-28	3.050%	740,000							0	740,000
TOTAL SERIALS A		12,965,000	5,995,000	0	0	0	0	0	5,995,000	6,970,000
November 1, 2032 Term	3.400%	7,990,000							0	7,990,000
November 1, 2037 Term	3.750%	7,745,000							0	7,745,000
November 1, 2042 Term	3.900%	7,725,000							0	7,725,000
November 1, 2047 Term	4.000%	13,385,000							0	13,385,000
November 1, 2047 Term Rate Bond	1.950%	20,750,000		955,000	2,500,000	2,240,000	10,035,000	5,020,000	20,750,000	0
May 1, 2055 Term	4.150%	22,440,000							0	22,440,000
TOTAL TERMS A		80,035,000	-	955,000	2,500,000	2,240,000	10,035,000	5,020,000	20,750,000	59,285,000
TOTAL SERIES A		93,000,000	5,995,000	955,000	2,500,000	2,240,000	10,035,000	5,020,000	20,750,000	66,255,000

2017 SERIES B BONDS (Non-AMT)										
November 1, 2042 Term	3.900%	3,330,000								3,330,000
TOTAL TERMS B		3,330,000	-	0	0	0	0	0	0	3,330,000
TOTAL SERIES B		3,330,000	0	0	0	0	0	0	0	3,330,000
TOTAL 2016 SERIES A,B&C		96,330,000	5,995,000	955,000	2,500,000	2,240,000	10,035,000	5,020,000	20,750,000	69,585,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2017 Series C
 (\$14,255,000 ISSUE DATED DECEMBER 21, 2017)

Weighted Avg. Mortgage Rate	4.99%	CALL DATE:	09/01/23	TOTAL
		DEPOSIT FROM:		
		PROCEEDS	-	-
		EXCESS REVENUES	3,934.07	3,934.07
# of Loans O/S	2	PREPAYMENTS	1,186,065.93	1,186,065.93
		TOTAL:	1,190,000.00	1,190,000.00

2017 C (NON-AMT)	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING			
2017 SERIES C Term BONDS	Variable 5/1/2046	14,255,000	-	1,190,000	-	1,190,000	13,065,000	
TOTAL 2017 SERIES C		14,255,000	0	1,190,000	0	0	1,190,000	13,065,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2018 Series A,B&C
 SSUE DATED DECEMBER 20, 2018) NON-AMT

Weighted Avg. Mortgage Rate	5.52%	CALL DATE:	07/01/20	11/01/20	01/01/21	08/01/21	09/01/21	11/01/21	02/01/22	05/01/22	TOTAL		
		DEPOSIT FROM:					1,755,000	69	2,002,948	18,177	18,177	0	
		PROCEEDS							627,440	4,385,457	4,385,457		
		COST OF ISSUANCE											
		CAPITAL RESERVE FUND											
# of Loans O/S	10	PREPAYMENTS	5,994,000	2,855,005	3,051,730	15,276,170	6,050,280	16,847,746	22,177,052	4,979,383	77,231,366		
		TOTAL:	5,994,000	2,855,005	3,051,730	15,276,170	7,805,280	16,847,815	24,180,000	5,625,000	81,635,000		
Bond Yield	3.955%	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS							TOTAL REDEMPTIONS	TOTAL OUTSTANDING	
2018 SERIES A BONDS (Non-AMT)													
SERIALS													
Nov-21	2.250%		330,000	330,000							330,000	0	
May-22	2.350%		295,000	295,000							295,000	0	
Nov-22	2.400%		305,000	305,000							305,000	0	
May-23	2.450%		310,000	310,000							310,000	0	
Nov-23	2.500%		320,000	320,000							320,000	0	
May-24	2.600%		330,000								0	330,000	
Nov-24	2.650%		340,000								0	340,000	
May-25	2.700%		350,000								0	350,000	
Nov-25	2.800%		360,000								0	360,000	
May-26	2.900%		370,000								0	370,000	
Nov-26	2.950%		380,000								0	380,000	
May-27	3.050%		390,000								0	390,000	
Nov-27	3.100%		400,000								0	400,000	
May-28	3.200%		410,000								0	410,000	
Nov-28	3.250%		425,000								0	425,000	
May-29	3.300%		435,000								0	435,000	
Nov-29	3.350%		450,000								0	450,000	
May-30	3.400%		460,000								0	460,000	
Nov-30	3.450%		475,000								0	475,000	
TOTAL SERIALS A			7,135,000	1,560,000	0	0	0	0	0	0	1,560,000	5,575,000	
November 1, 2033 Term	3.700%		3,140,000								0	3,140,000	
November 1, 2038 Term	3.950%		6,565,000								0	6,565,000	
November 1, 2043 Term	4.100%		8,700,000								0	8,700,000	
November 1, 2048 Term	4.150%		11,510,000								0	11,510,000	
November 1, 2053 Term	4.300%		15,215,000								0	15,215,000	
May 1, 2057 Term	4.450%		14,580,000								0	14,580,000	
TOTAL TERMS A			59,710,000	0	0	0	0	0	0	0	0	59,710,000	
TOTAL SERIES A			66,845,000	1,560,000	0	0	0	0	0	0	1,560,000	65,285,000	
2018 SERIES B BONDS (Non-AMT)													
May 1, 2049 Term - Subject to Variable			32,530,000	5,990,000	2,855,000	3,055,000	15,275,000	5,355,000	-	-	-	32,530,000	0
TOTAL SERIES B			32,530,000	0	5,990,000	2,855,000	15,275,000	5,355,000	0	0	0	32,530,000	0
2018 SERIES C BONDS (Non-AMT)													
November 1, 2049 Term Variable			49,105,000				2,450,000	16,850,000	24,180,000	5,625,000	49,105,000	0	
TOTAL SERIES C			49,105,000	0	0	0	2,450,000	16,850,000	24,180,000	5,625,000	49,105,000	0	
TOTAL 2018 SERIES A,B&C			148,480,000	1,560,000	5,990,000	2,855,000	15,275,000	7,805,000	16,850,000	24,180,000	5,625,000	83,195,000	65,285,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2019 Series A
 (\$140,330,000 ISSUE DATED DECEMBER 4, 2019) NON-AMT

Weighted Avg. Mortgage Rate	CALL DATE:	09/01/21	11/01/21	01/01/22	02/01/22	03/01/22	06/01/22	07/01/22	09/01/22	10/01/22	11/01/22	12/01/22	TOTAL
4.48%	DEPOSIT FROM:												
	PROCEEDS												107,316
	CAPITAL RESERVES	400	1,907	2,681.77	4,953.65	16.86	3,055.00	802	2,648	2,000	5,367,468	1,025,745	6,411,677
	EXCESS REVENUES												175,686
# of Loans O/S	PREPAYMENTS	474,600	1,268,093	4,657,318.23	7,395,046	9,974,983	221,945	9,459,198	6,417,352	3,553,000	21,027,532	11,991,254	76,440,322
11	TOTAL:	475,000	1,270,000	4,660,000	7,400,000	9,975,000	225,000	9,460,000	6,420,000	3,555,000	26,395,000	13,300,000	83,135,000

Bond Yield	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
2.872%					

2019 SERIES A BONDS (Non-AMT)

SERIALS	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
Nov-20	1.300%	150,000	150,000	150,000	0
May-21	1.350%	125,000	125,000	125,000	0
Nov-21	1.400%	150,000	150,000	150,000	0
May-22	1.450%	215,000	215,000	215,000	0
Nov-22	1.500%	325,000	325,000	325,000	0
May-23	1.550%	365,000	365,000	365,000	0
Nov-23	1.600%	370,000	370,000	370,000	0
May-24	1.650%	385,000		0	385,000
Nov-24	1.700%	395,000		0	395,000
May-25	1.750%	400,000		0	400,000
Nov-25	1.800%	410,000		0	410,000
May-26	1.875%	420,000		0	420,000
Nov-26	1.950%	425,000		0	425,000
May-27	2.000%	435,000		0	435,000
Nov-27	2.050%	450,000		0	450,000
May-28	2.100%	460,000		0	460,000
Nov-28	2.150%	470,000		0	470,000
May-29	2.200%	480,000		0	480,000
Nov-29	2.250%	490,000		0	490,000
May-30	2.300%	500,000		0	500,000
Nov-30	2.350%	515,000		0	515,000
May-31	2.400%	525,000		0	525,000
Nov-31	2.450%	535,000		0	535,000
TOTAL 2019 A SERIALS		8,995,000	1,700,000	0	7,295,000
November 1, 2034 Term	2.850%	3,470,000		0	3,470,000
November 1, 2039 Term	3.000%	6,985,000		0	6,985,000
November 1, 2044 Term	3.150%	8,765,000		0	8,765,000
November 1, 2049 Term	3.200%	10,950,000		0	10,950,000
May 1, 2057 Term	3.375%	18,030,000		0	18,030,000
TOTAL 2019 A TERMS		48,200,000	0	0	48,200,000
November 1, 2038 Term Rate Bonds	1.550%	24,360,000	475,000	475,000	24,360,000
November 1, 2048 Term Rate Bonds	1.600%	45,475,000	1,270,000	1,270,000	45,475,000
November 1, 2052 Term Rate Bonds	1.700%	13,300,000			13,300,000
TOTAL 2019 A TERM RATE BONDS		83,135,000	0	475,000	83,135,000
TOTAL 2019 SERIES A		140,330,000	1,700,000	475,000	55,495,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2021 Series A&B
 (\$156,375,000 ISSUE DATED MAY 18, 2021)

MANDATORY
 TENDER DATE

Weighted Avg. Mortgage Rate	2.98%	CALL DATE:	04/01/23	08/01/23	09/01/23	10/01/23	11/01/23	TOTAL
		DEPOSIT FROM:						0
		PROCEEDS			4,524	1,305,000		1,309,524
		CAPITAL RESERVE						0
		EXCESS REVENUES						0
# of Loans O/S	19	CROSS-CALL PREPMTS						
		PREPAYMENTS	1,920,000	1,400,000	10,570,476	14,750,000	10,700,000	39,340,476
		TOTAL:	1,920,000	1,400,000	10,575,000	16,055,000	10,700,000	40,650,000

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS						TOTAL REDEMPTIONS	TOTAL OUTSTANDING
2021 SERIES A BONDS (Non-AMT)										
SERIALS										
Nov-23	0.350%	55,000	55,000						55,000	0
May-24	0.400%	255,000							0	255,000
Nov-24	0.450%	405,000							0	405,000
May-25	0.550%	450,000							0	450,000
Nov-25	0.625%	460,000							0	460,000
May-26	0.750%	470,000							0	470,000
Nov-26	0.850%	480,000							0	480,000
May-27	1.000%	490,000							0	490,000
Nov-27	1.050%	500,000							0	500,000
May-28	1.200%	510,000							0	510,000
Nov-28	1.250%	520,000							0	520,000
May-29	1.400%	535,000							0	535,000
Nov-29	1.500%	545,000							0	545,000
May-30	1.600%	560,000							0	560,000
Nov-30	1.650%	570,000							0	570,000
May-31	1.800%	585,000							0	585,000
Nov-31	1.850%	595,000							0	595,000
May-32	1.950%	610,000							0	610,000
TOTAL SERIALS A		8,595,000	55,000	0	0	0	0	0	55,000	8,540,000
May 1, 2033 Term Bond	2.000%	1,260,000							0	1,260,000
November 1, 2036 Term Bond	2.050%	4,885,000							0	4,885,000
November 1, 2041 Term Bond	2.250%	8,480,000							0	8,480,000
November 1, 2046 Term Bond	2.450%	10,595,000							0	10,595,000
November 1, 2051 Term Bond	2.550%	13,265,000							0	13,265,000
November 1, 2056 Term Bond	2.700%	16,565,000							0	16,565,000
November 1, 2059 Term Bond	2.750%	11,850,000							0	11,850,000
TOTAL TERMS A		66,900,000	0	0	0	0	0	0	0	66,900,000
TOTAL SERIES A		75,495,000	55,000	0	0	0	0	0	55,000	75,440,000
2021 SERIES B BONDS (Non-AMT)										
May 1, 2045 Term Rate Bonds	0.400%	40,020,000		1,920,000	1,400,000	10,575,000	16,055,000	10,070,000	40,020,000	0
November 1, 2050 Term Rate Bonds	0.500%	40,860,000							0	40,860,000
TOTAL 2021 B TERM RATE BONDS		80,880,000	0	1,920,000	1,400,000	10,575,000	16,055,000	10,070,000	40,020,000	40,860,000
TOTAL SERIES B		80,880,000	-	1,920,000	1,400,000	10,575,000	16,055,000	10,070,000	40,020,000	40,860,000
TOTAL 2021 SERIES A&B		156,375,000	55,000	1,920,000	1,400,000	10,575,000	16,055,000	10,070,000	40,075,000	116,300,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2021 Series C
 (\$94,510,000 ISSUE DATED DECEMBER 15, 2021) NON-AMT

Weighted Avg. Mortgage Rate	3.04%	CALL DATE:	08/01/23	10/01/23	TOTAL
		DEPOSIT FROM:			
		PROCEEDS			0
		CAPITAL RESERVES			0
		EXCESS REVENUES			0
# of Loans O/S	15	PREPAYMENTS	200,000	1,500,000	1,700,000
		TOTAL:	200,000	1,500,000	1,700,000

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
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2021 SERIES C BONDS (Non-AMT)

SERIALS

May-24	0.600%	245,000			0	245,000
Nov-24	0.700%	305,000			0	305,000
May-25	0.800%	315,000			0	315,000
Nov-25	0.850%	320,000			0	320,000
May-26	0.950%	325,000			0	325,000
Nov-26	1.000%	330,000			0	330,000
May-27	1.200%	335,000			0	335,000
Nov-27	1.350%	345,000			0	345,000
May-28	1.450%	350,000			0	350,000
Nov-28	1.550%	355,000			0	355,000
May-29	1.700%	365,000			0	365,000
Nov-29	1.800%	370,000			0	370,000
May-30	1.850%	375,000			0	375,000
Nov-30	1.900%	385,000			0	385,000
May-31	1.950%	390,000			0	390,000
Nov-31	2.000%	400,000			0	400,000
May-32	2.050%	405,000			0	405,000
Nov-32	2.100%	415,000			0	415,000
May-33	2.150%	425,000			0	425,000
Nov-33	2.150%	430,000			0	430,000
TOTAL 2021 C SERIALS		7,185,000	0	0	0	7,185,000
November 1, 2036 Term	2.250%	2,770,000			0	2,770,000
November 1, 2041 Term	2.500%	5,410,000			0	5,410,000
November 1, 2046 Term	2.700%	6,585,000			0	6,585,000
November 1, 2051 Term	2.850%	8,045,000			0	8,045,000
May 1, 2059 Term	3.000%	14,625,000			0	14,625,000
TOTAL 2021 C TERMS		37,435,000	0	0	0	37,435,000
November 1, 2042 Term	0.610%	12,790,000	200,000	1,500,000	1,700,000	11,090,000
November 1, 2052 Term	0.810%	37,100,000			0	37,100,000
TOTAL 2021 C TERM RATE BONDS		49,890,000	0	200,000	1,500,000	48,190,000
TOTAL 2021 SERIES C		94,510,000	0	200,000	1,500,000	92,810,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2022 Series ABC
 (\$94,460,000 ISSUE DATED OCTOBER 26, 2022) NON-AMT

Weighted Avg. Mortgage Rate	5.24%	CALL DATE:	11/01/23	TOTAL	
		DEPOSIT FROM:			
		PROCEEDS			0
		COST OF ISSUANCE			0
		CAPITAL RESERVE FUND	35,000		35,000
# of Loans O/S	13	PREPAYMENTS	500,000		500,000
		TOTAL:	535,000	-	535,000

Bond Yield	4.157%	RATE	ORIGINAL BONDS OIS	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
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2022 SERIES A BONDS (Non-AMT)

SERIALS

Nov-24	3.300%	150,000	-			0	150,000
TOTAL SERIALS A		150,000	0	0	0	0	150,000
November 1, 2025 Term	3.450%	245,000				0	245,000
November 1, 2026 Term	3.600%	265,000				0	265,000
November 1, 2027 Term	3.750%	280,000				0	280,000
November 1, 2028 Term	3.950%	295,000				0	295,000
November 1, 2029 Term	4.100%	315,000				0	315,000
November 1, 2030 Term	4.200%	335,000				0	335,000
November 1, 2031 Term	4.350%	355,000				0	355,000
November 1, 2032 Term	4.450%	375,000				0	375,000
November 1, 2033 Term	4.550%	395,000				0	395,000
November 1, 2034 Term	4.650%	415,000				0	415,000
November 1, 2037 Term	4.750%	1,405,000				0	1,405,000
November 1, 2043 Term	5.000%	3,715,000				0	3,715,000
November 1, 2050 Term	5.150%	6,225,000				0	6,225,000

TOTAL TERMS A		14,620,000				0	14,620,000
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TOTAL SERIES A		14,770,000	0	0	0	0	14,770,000
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2022 SERIES B BONDS (Non-AMT)

November 1, 2053 Term Rate	4.000%	65,690,000		535,000		535,000	65,155,000
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TOTAL SERIES B		65,690,000	0	535,000	0	535,000	65,155,000
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2022 SERIES C BONDS (Non-AMT)

May 1, 2060 Term Bonds	Variable	14,000,000				0	14,000,000
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TOTAL SERIES C		14,000,000	0	0	0	0	14,000,000
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TOTAL 2022 SERIES A,B&C		94,460,000	0	535,000	0	535,000	93,925,000
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WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2023 Series ABC
 (\$131,035,000 ISSUE DATED JUNE 28, 2023) NON-AMT

Weighted Avg. Mortgage Rate	5.61%	CALL DATE:	DATE	DATE	TOTAL
Yield of Loans		DEPOSIT FROM:			0
# of Loans O/S	9	PROCEEDS			0
		COST OF ISSUANCE			0
		CAPITAL RESERVE FUND			0
		PREPAYMENTS			0
		TOTAL:	-	-	0

Bond Yield	4.177%	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
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2023 SERIES A BONDS (Non-AMT) SERIALS

Nov-26	3.300%	335,000	-		0	335,000
Nov-27	3.350%	315,000	-		0	315,000
Nov-28	3.450%	335,000	-		0	335,000
Nov-29	3.500%	355,000	-		0	355,000
Nov-30	3.600%	375,000	-		0	375,000
Nov-31	3.750%	400,000	-		0	400,000
Nov-32	3.900%	425,000	-		0	425,000
Nov-33	3.950%	455,000	-		0	455,000
Nov-34	4.050%	480,000	-		0	480,000
Nov-35	4.125%	510,000	-		0	510,000

TOTAL SERIALS A		3,985,000	0	0	0	0	0	0	3,985,000
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November 1, 2038 Term	4.375%	1,775,000						0	1,775,000
November 1, 2043 Term	4.625%	3,810,000						0	3,810,000
November 1, 2048 Term	4.800%	5,260,000						0	5,260,000
November 1, 2053 Term	4.900%	7,250,000						0	7,250,000
November 1, 2057 Term	4.950%	7,310,000						0	7,310,000

TOTAL TERMS A		25,405,000						0	25,405,000
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TOTAL SERIES A		29,390,000	0	0	0	0	0	0	29,390,000
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2023 SERIES B BONDS (Non-AMT)

May 1, 2054 Term Rate Bonds - Sc	3.750%	91,645,000						0	91,645,000
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TOTAL SERIES B		91,645,000	0	0	0	0	0	0	91,645,000
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2023 SERIES C BONDS (Variable - Non-AMT)

November 1, 2061 Term Bonds	Variable/SWAP	10,000,000						0	10,000,000
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TOTAL SERIES C		10,000,000	0	0	0	0	0	0	10,000,000
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TOTAL 2023 SERIES A,B&C		131,035,000	0	0	0	0	0	0	131,035,000
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